

21st Austria ATX-Prime Stocks Week 39

ATX TR			
5680.36	-1.45%	-27.63%	
Price	% week	% ytd	
Addiko Bank			
10.55	4.46%	-22.71%	
Aluflexpack			
Agrana			
14.15	-2.41%	-17.73%	
Amag			
30.20	-2.27%	-26.34%	
Andritz			
43.64	-1.27%	-3.83%	
AT&S			
33.65	-2.04%	-22.29%	
stock3			
17.20	-6.01%	-29.51%	
CA Immo			
30.40	-0.49%	-7.88%	
Cleen Energy			
9.50	-1.04%	-9.52%	
DO&CO			
68.00	-4.63%	-8.23%	
Erste Group			
22.64	-3.41%	-45.25%	
Evotec			
17.95	1.35%	-57.75%	
Fabasoft			
16.02	-9.90%	-54.36%	
FACC			
6.07	-6.62%	-13.90%	
Flughafen Wien			
33.05	0.76%	24.25%	
Frequentis			
24.90	-0.40%	-6.74%	
Immofinanz			
12.48	-3.63%	-44.63%	
Kostad			
10.00	0.00%	0.00%	
Knaus Tabbert			
26.70	1.52%	-51.72%	

Dear active investors,

Another bad week for ATX TR, which saw new lows and closed 1,45 percent down at 5680 points. Sportradar Group, Addiko Bank, Knaus Tabbert and Voquez Labs qualified for our 13th Stock Market Tournament: <http://www.boerse-social.com/tournament>. News came from Wolford, Borealis, Vienna Airport (2), Valneva (3), Lenzing, S Immo (2), Strabag, FACC, Palfinger, UBM, Andritz, Petro Welt Technologies, Valneva, RBI, OMV and Agrana.

BSNengine weekly Spitout: The **ATX TR** down -1,45% to 5.680,36 points this week. Year-to-date the ATX TR is now at **-27,63%**. Up to now there were **90** days with a positive and **102** with a negative gain. From the year-high we are **31,16%** away, from the low **1,68%**. Statistically the best weekday so far 2022 is **Wednesday** with 0,33%, the weakest is **Thursday** with -0,7%.

These are the best-performers this week: **Addiko Bank** 4,46% in front of Österreichische Post 4% and OMV 3,75%. And the following stocks performed worst: Warimpex -12,5% in front of Lenzing -10,14% and SBO -9,48%.

Further highlights this week: **Kapsch TrafficCom** for 6 days in a row down (11,24% loss from 12,28 to 10,9), also **Pierer Mobility** 4 days down (8,36% loss from 62,2 to 57), **UBM** 3 days down (5,26% loss from 28,5 to 27).

High above the MA200: **Flughafen Wien** 12,52%, **Andritz** 0,97% and **S Immo** 0,93%.

Down under the MA200: **Lenzing** -37,82%, **Immofinanz** -35,72% and **voestalpine** -31,29%.

MONDAY

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Wolford: With sales of Euro 54.3 mn for the reporting period from January to June 2022, body wear company Wolford recorded an improvement of 29.4% compared to the first half of 2021. The sales growth is spread across almost all geographical regions and distribution channels. The USA showed particularly strong growth of 40%. Sales grew by 30% in EMEA despite the ongoing war. In Asia/Oceania the previous year's level was exceeded slightly despite the pandemic. Both retail and wholesale recorded double-digit growth. Sales via multibrand retailers improved by almost 60%. The online business also recorded positive development. The ongoing structural reorganization and the difficult conditions continue to be reflected in the company's earnings, with EBIT falling by 14.4% compared with the first half of 2021 to Euro -16.9 mn. Prices of fabrics, paper, energy and logistics rose, in some cases significantly, due to inflation and shortages on the procurement markets. There was also an increase in staff costs in line with collective agreements. Under these conditions the company cannot expect any improvement in operating profit (EBIT) for the full year. To ensure liquidity, the company has been granted loans by the majority shareholder. The company al-

Montana Aerospace			
Marinomed Biotech	60.00	1.01%	-31.82%
Mayr-Melnhof	132.00	1.23%	-25.25%
Palfinger	19.70	-8.37%	-42.73%
Pierer Mobility	57.00	-7.17%	-36.38%
Porr	9.00	-7.41%	-34.50%
Österreichische Post	27.30	4.00%	-27.78%
Polytec Group	4.54	-1.41%	-33.99%
RBI	12.21	-1.61%	-52.82%
Rosenbauer	29.70	-3.26%	-35.99%
Kontron	14.50	-1.02%	-0.55%
S Immo	22.70	0.00%	4.37%
Sportradar Group	8.90	-1.66%	-44.38%
Strabag	38.60	1.58%	5.32%
Telekom Austria	5.91	-1.17%	-22.44%
UBM	27.00	-7.53%	-37.64%
Uniq	6.06	-3.81%	-24.91%
Varta AG	29.35	-23.98%	-74.37%
Verbund	87.45	-0.23%	-11.58%
VIG	20.90	-3.69%	-16.06%
Valneva	5.22	-8.07%	-78.85%
Voquz Labs	30.00	15.38%	-33.33%
Wienerberger	20.60	-2.83%	-36.30%
Wolftank-Adisa	16.30	-4.12%	-11.41%
Warimpex			

so maintains close contact with banks to secure further financing.

Wolford: weekly performance: 7.69%

Borealis: Austrian based Borealis AG, provider of advanced and circular polyolefin solutions, and Yildirim Group's Yilfert Holding signed a binding agreement for the acquisition of Borealis' shares in Rosier SA. The offer values the business (enterprise value) at Euro 35 mn, resulting in a valuation of roughly Euro 11.65 per share. Borealis currently holds 98.09% of Rosier SA shares and has announced its intention to launch a squeeze out offer for the remaining Rosier's shares at a price of Euro 20 per share in accordance with the Belgian Royal Decree on Public Squeeze-Out Offers. The closing of the transaction is subject to certain regulatory approvals and Borealis concluding the squeeze out.

OMV: weekly performance: 3.75%

Vienna Airport (Flughafen Wien): Airports Group Europe, a unit of Australian pension fund IFM Global Infrastructure Fund (IFM GIF), has increased its takeover offer for Vienna Airport AG to 34 Euros (from 33,0 Euros) per share including the dividend. The increase came in reaction to Vienna Airport's better forecast, Airports Group stated.

VIG: weekly performance: -3.69%

Valneva: Valneva SE, an Austrian/French specialty vaccine company, announced that it is in active discussions with a prospective partner for potentially funding the development of a second-generation COVID-19 vaccine. These ongoing discussions may continue for several months and may not lead to an agreement, the company emphasized. In parallel, Valneva is continuing discussions with various governments and has initiated regulatory processes with additional regulatory authorities, with the aim to deploy remaining inventory into international markets in the next twelve months. The Company also expects to report additional clinical data in the fourth quarter of 2022, notably heterologous booster data, which may potentially support the positioning of its inventory. Thomas Lingelbach, Valneva's Chief Executive Officer, commented, "As we are near the end of the third quarter 2022, we are engaged in active discussions that are likely to continue into the coming months. We therefore plan to continue exploring these potential funding opportunities and will provide future updates if and when we enter into an agreement for further development of our COVID-19 vaccine program."

Valneva: weekly performance: -8.07%

TUESDAY

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Lenzing: Lenzing Group, Austrian based provider of sustainably produced specialty fibers, has been awarded platinum status in the CSR rating from EcoVadis. This comprehensive assessment covers the four key practices of corporate social responsibility: the environment, fair working conditions and human rights, ethics and sustainable procurement.

Lenzing: weekly performance: -10.14%

S Immo: Real estate company S Immo received both the Bronze Award and the Most Improved Award for its non-financial reporting in the 2021 Annual Report at the EPRA sBPR Awards 2022. Herwig Teufelsdorfer, Member of the Management Board of S Immo AG, comments: "With this ESG strategy, S IMMO

0.70 -12.50% -37.50%

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has reached an important milestone on the way to becoming an ESG-compliant company. We have defined our roadmap with the respective milestones in the areas of environment, social and governance, which we will now work towards together as a company and with great determination. The gratifying double award at the EPRA sBPR Awards underlines, in my opinion, that we are already on the right path in this context. I would also like to take this opportunity to thank my team for the great and productive collaboration that made this possible”.

S Immo: weekly performance: 0.00%

Strabag: The European construction and technology group Strabag SE is committing itself to becoming climate neutral along the entire value chain by 2040. Everything that Strabag is already doing to achieve this ambitious goal, and everything that will continue to be necessary in the years to come, will be a focus of the communication activities from now on. As part of these efforts, Strabag is evolving its previous corporate slogan “Teams Work.” by placing even greater focus on building sustainably and creating progress. The new slogan is: “Strabag – Work On Progress”. This confidently formulated entrepreneurial ambition is being accompanied by a redesign of the logo and corporate image of Strabag and of the Züblin brand. The corresponding campaign aims to intensify the exchange with professional target groups and the general public.

Strabag: weekly performance: 1.58%

FACC: The Supervisory Board of FACC AG appointed Mr. Zhen Pang as a new member of the Management Board (CCO) with effect from 1st October 2022. Mr. Pang follows Mr. Yongsheng Wang, who will be dismissed with effect from 30th September 2022, and takes over the responsibilities of Mr. Wang (Internal Audit, China Business Relations and Risk Management).

FACC: weekly performance: -6.62%

WEDNESDAY

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Palfinger: To improve safety and efficiency of customers’ lifting operations during regular maintenance of offshore wind turbines, Austrian based lifting solutions provider Palfinger has launched the PF crane range, a renewed series of wind cranes. A full-scale PF120-4 crane type will be displayed from September 27 to 30 at the WindEnergy, the world’s largest exhibition for the onshore and offshore wind industry in Hamburg Germany. The new range has been designed in accordance with the latest technical requirements of the European standard EN13852-3 for light offshore cranes and plays an important role in lifting spare parts and equipment in the daily offshore wind industry supply chain.

Palfinger: weekly performance: -8.37%

UBM: Real estate developer UBM has sold a 2,126 m2 site on Berlin’s Alexanderplatz, which was developed together with the CESA Group to HB Reavis. “Our new strategic orientation and focus on timber construction only became clear after the site was purchased and, consequently, we have decided to let someone else realise this major project“, explained Thomas G. Winkler, CEO of UBM Development AG.

UBM: weekly performance: -7.53%



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Andritz: International technology group Andritz received an order from Greenko for the electromechanical works at the Gandhi Sagar pumped storage project (1,440 MW) located in India. The project envisages utilizing the existing Gandhi Sagar reservoir as a lower reservoir and the construction of an upper reservoir.

Andritz: weekly performance: -1.27%

S Immo: Austrian based real estate company S Immo AG has signed a Letter of Intent with the respective Hungarian subsidiaries of CPI Property Group S.A. and Immofinanz AG regarding the acquisition of their respective Budapest office portfolios. If finalised, the purchase would comprise a total of 15 properties in Budapest with a total lettable area of almost 250,000 m². The potential purchase is in line with the recently published corporate strategy and, if fully implemented, would lead to an increase in annual rental income of more than Euro 30 mn per year.

S Immo: weekly performance: 0.00%

THURSDAY

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Petro Welt Technologies: The Supervisory Board of Petro Welt Technologies AG approved the decision of the Management Board to terminate the business activities of the Company under the current joint venture in Oman. The company held by Petro Welt Technologies AG for the purpose of providing its services under the joint venture in Oman, Pewete Evo Services LLC, will be liquidated.

Petro Welt Technologies: weekly performance: -3.64%

Valneva: Valneva SE, an Austrian/French specialty vaccine company, today announced its intention to issue and sell, subject to market conditions, approximately Dollar 40 mn of its ordinary shares in a global offering.

Valneva: weekly performance: -8.07%

Raiffeisen Bank International: As of 2 November 2022, The European Money Markets Institute (EMMI) will welcome Vienna-based Raiffeisen Bank International AG (RBI) as a new member of the EURIBOR® panel, the group of credit institutions that contribute to the calculation of EURIBOR®. This is an important development as RBI's participation will diversify and expand the profile of contributors geographically as it is the first Austrian bank contributing under EURIBOR's Hybrid Methodology. Therefore, the representativeness of EURIBOR® will be further increased.

RBI: weekly performance: -1.61%

OMV: Following several unsubstantiated media reports about an alleged act of sabotage at the Schwechat refinery in June 2022, OMV immediately contacted the Directorate of State Protection and Intelligence Service (DSN). It was made clear once again that during investigations into the cause of the accident by internal and external experts, no evidence of sabotage was found. Accordingly, DSN has confirmed to OMV that there is no investigation.

OMV: weekly performance: 3.75%

Vienna Airport: Vienna Airport (Flughafen Wien) updated its guidance 2022. Traffic development in the full year 2022 will improve to 29 million pas-

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sengers for the Flughafen Wien Group (previously: 28 million passengers) and to 23 million passengers for Vienna Airport (previously: 22 million passengers) compared to the guidance of 13 June 2022. This results in a further improvement of the net result to a figure of at least Euro 115 mn (previously: at least Euro 100 mn) compared to the guidance of 2 August 2022. Based on this positive development of the result, the dividend guidance is confirmed that the Management Board plans to propose to the annual general meeting for the business year 2022 a dividend of at least 60% of the net profit for the period after non-controlling interests.

Flughafen Wien: weekly performance: 0.76%

FRIDAY

30

Valneva: Valneva SE, an Austrian/French specialty vaccine company, announced the pricing of 21,000,000 ordinary shares in a global offering to specified categories of investors comprised of a public offering of 375,000 American Depositary Shares ("ADSs"), each representing two ordinary shares, in the United States and a concurrent private placement of 20,250,000 ordinary shares. The offering price was set at Euro 4.90 per ordinary share, corresponding to a price of USD 9.51 per ADS. As a result of excess demand, the Company upsized the issuance from a previously announced anticipated amount of USD 40 mn. The aggregate gross proceeds are therefore expected to be approximately Euro 102.9 mn, equivalent to approximately USD 99.9 mn.

Valneva: weekly performance: -8.07%

Agrana: Fruit, starch and sugar group Agrana started the 2022 sugar beet processing season (campaign) at its sugar refinery in Tulln, Lower Austria. The plant in Leopoldsdorf in the Marchfeld region of Lower Austria will commence sugar beet processing by the middle of October. Due to the unfavourably hot and dry weather conditions during high summer, the sugar beet yields in the 2022 season are somewhat lower than in the previous year at around 75 metric tons per hectare (prior year: 80 metric tons / hectare). The sugar beet processing campaign is expected to be completed in the middle of January 2023.

Agrana: weekly performance: -2.41%

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