

21st Austria ATX-Prime Stocks Week 26

ATX TR			
6019.80	-3.52%	-23.30%	
Price	% week	% ytd	
Addiko Bank			
10.65	-1.39%	-21.98%	
Aluflexpack			
Agrana			
16.90	0.00%	-1.74%	
Andritz			
38.48	-4.61%	-15.20%	
AT&S			
48.85	2.09%	12.82%	
BörseGo			
190.00	0.00%	-22.13%	
CA Immo			
30.05	-0.99%	-8.94%	
Cleen Energy			
9.60	-11.11%	-8.57%	
DO&CO			
79.00	-6.06%	6.61%	
Erste Group			
23.96	-8.23%	-42.06%	
Evotec			
23.86	-2.93%	-43.86%	
Fabasoft			
19.80	-0.10%	-43.59%	
FACC			
6.99	-0.14%	-0.85%	
Flughafen Wien			
32.85	0.15%	23.50%	
Frequentis			
30.30	3.06%	13.48%	
Immofinanz			
14.39	-1.57%	-36.16%	
Kostad			
9.00	0.00%	-10.00%	
Knaus Tabbert			
24.60	-10.87%	-55.52%	
Montana Aerospace			
Marinomed Biotech			

Dear active investors,

Another bad week for ATX TR, which finished the first half of 2022 with a loss of 22.88 percent. News came from voestalpine (2), Andritz (3), RBI, CA Immo, Wienerberger (2); Warimpex, UBM and Zumtobel. Next week the July Stock Market Tournaments starts. <http://www.boerse-social.com/tournament>.

BSNgin weekly Spitout: The **ATX TR** down -3,52% to 6.019,8 points this week. Year-to-date the ATX TR is now at **-23,3%**. Up to now there were **62** days with a positive and **65** with a negative gain. From the year-high we are **27,05%** away, from the low **1,36%**. Statistically the best weekday so far 2022 is **Wednesday** with 0,47%, the weakest is **Thursday** with -0,92%.

These are the best-performers this week: **UBM** 8% in front of Marinomed Biotech 3,5% and Zumtobel 3,07%. And the following stocks performed worst: Rosenbauer -11,68% in front of Bawag -9,46% and Erste Group -8,23%.

Further highlights this week: **UBM** for 3 days in a row up (6,04% gain from 33,1 to 35,1), also **Bawag** 4 days down (10,4% loss from 44,44 to 39,82), **CA Immo** 4 days down (1,8% loss from 30,6 to 30,05), **DO&CO** 4 days down (6,84% loss from 84,8 to 79), **Semperit** 4 days down (6,26% loss from 19,48 to 18,26), **Strabag** 4 days down (9,22% loss from 41,75 to 37,9), **Telekom Austria** 4 days down (6,64% loss from 6,48 to 6,05), **Pierer Mobility** 3 days down (5,49% loss from 65,6 to 62), **Erste Group** 3 days down (8,16% loss from 26,09 to 23,96), **Immofinanz** 3 days down (2,51% loss from 14,76 to 14,39), **Mayr-Melnhof** 3 days down (6,62% loss from 169,2 to 158), **OMV** 3 days down (8,47% loss from 46,14 to 42,23), **RBI** 3 days down (4,8% loss from 10,83 to 10,31), **Rosenbauer** 3 days down (12,63% loss from 37,2 to 32,5), **SBO** 3 days down (8,45% loss from 56,8 to 52), **Porro** 3 days down (8,45% loss from 12,78 to 11,7).

Best-performers year-to-date as of now: SBO 68,01% (last year: -0,48 percent) followed by Flughafen Wien 23,5% (last year: -12,64 percent) and Frequentis 13,48% (last year: 47,51 percent). And the worst-performing stocks year-to-date: RBI -60,16% (Vorjahr: 55,16 percent), followed by Erste Group -42,06% (Vorjahr: 65,8 percent) and Semperit -37,68% (Vorjahr: 20,58 percent).

High above the MA200: **SBO** 20,96%, **Flughafen Wien** 17,38% and **AT&S** 9,48%.
Down under the MA200: **RBI** -47,04%, **Immofinanz** -33,05% and **Erste Group** -32,49%.

MONDAY

27

voestalpine: Austrian based steel company voestalpine announced that is not affected in Austria by the current throttling of gas supplies from Russia via the Nord Stream 1 pipeline in the Baltic Sea. The Austrian production sites are currently receiving most of their required

71.00	3.50%	-19.32%
Mayr-Melnhof		
158.00	-4.01%	-10.53%
Palfinger		
22.15	-1.99%	-35.61%
Pierer Mobility		
62.00	-2.97%	-30.80%
Porr		
11.70	-4.72%	-14.85%
Österreichische Post		
27.50	-0.36%	-27.25%
Polytec Group		
5.71	-3.87%	-16.89%
RBI		
10.31	-2.00%	-60.16%
Rosenbauer		
32.50	-11.68%	-29.96%
Kontron		
14.27	0.63%	-2.13%
S Immo		
22.65	0.22%	4.14%
Sportradar Group		
7.45	-3.25%	-53.44%
Strabag		
37.90	-6.77%	3.41%
Telekom Austria		
6.05	-6.35%	-20.60%
UBM		
35.10	8.00%	-18.94%
Uniq		
6.76	-0.29%	-16.23%
Varta AG		
81.38	-2.21%	-28.93%
Verbund		
97.25	2.86%	-1.67%
VIG		
21.95	-0.68%	-11.85%
Valneva		
10.02	-20.83%	-59.42%
Voquz Labs		
30.00	-17.58%	-33.33%
Wienerberger		
20.80	0.87%	-35.68%
Wolftank-Adisa		
18.20	4.00%	-1.09%
Warimpex		
0.84	0.00%	-25.00%
Zumtobel		

gas volumes via the Transgas pipeline running through Slovakia. The Group is also thoroughly prepared should there be a further reduction or complete stop in gas supplies from Russia. Contracts for alternative supply volumes have already been signed, with voestalpine starting to fill its own gas storage facilities in May. At voestalpine, natural gas is primarily required for heat treatment processes and for the rolling mills in the steel plants, above all in Linz, Donawitz, and Kapfenberg. The recent amendment to Austria's Energy Intervention Powers Act (EnLG) now allows the voestalpine Group to build up its own stores of natural gas. In May 2022, the voestalpine Group contracted its own gas storage facilities for the first time. The Group will store up to 1.5 TWh of gas at storage facilities including RAG Haag and Haidach. This volume is sufficient for three months operating at full capacity, or correspondingly longer at reduced capacity. These facilities are currently half full and scheduled to be completely filled by mid-July 2022.

voestalpine: weekly performance: **-3.03%**

Andritz: International technology group Andritz has received an order from Yanpai Filtration Technology Co., Ltd. (YANPAI®), China, to supply batt forming equipment with an aXcess card and crosslapper for a needlepunch line producing PTFE filtration products at its site in Tiantai. The PTFE felts will be used as smoke filters in waste incineration plants. Start-up of the line is planned for the second half of 2022.

Andritz: weekly performance: **-4.61%**

RBI: Raiffeisen Bank International AG (RBI) has securitized a loan portfolio worth Euro 1.8 bn. The portfolio consists of corporate loans mainly in Germany, Slovakia and Austria. In this synthetic securitization, the portfolio was split into a senior, a mezzanine and a junior risk position. The credit risk of the mezzanine tranche was assumed by an international institutional investor. RBI retains the credit risk of the junior and senior tranches. Thanks to this securitization structure, the transaction has no impact on customer relations. At group level, the transaction will strengthen the common equity tier 1 (CET1) ratio by approximately 8 basis points. "Securitisations are an important instrument to strengthen our capital ratio. This transaction benefits from the trustful relationship, which we built over the years with investors. The structure does not affect our customer relationships and supports the growth of RBI Group through the transfer of risk," said RBI CFO Sabine Abfalter.

RBI: weekly performance: **-2.00%**

TUESDAY

28

CA Immo: Austrian based real estate company CA Immo records strong tenant demand for its high-quality Premium Prague office buildings at River City Prague campus: With three new leases comprising total office space of approx. 4,700 sqm signed, the two office buildings Mississippi House and Missouri Park, which have been completed in summer 2021, are fully let. During the first five months of 2022, CA Immo closed 18 lease transactions in total in its seven office properties in Prague, mostly new leases and expansions, representing nearly 16,200 sqm of modern office space. Václav Jonáš, Managing Director of CA Immo Prague,

7.04 3.07% -8.57%

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comments: "Our commitment to developing River City Prague as a sustainable, innovative and healthy office campus with a high quality of stay and attractive services is meeting with very good tenant demand. This confirms our claim to offer office space that is significantly "better than home" and where people love to work. Against the backdrop of hybrid working, demographic changes and the ongoing shortage of skilled workers, we see that companies increasingly see high-quality office space as a value and an important component of their business model. In our view, the future of the office clearly lies in the premium segment."

CA Immo: weekly performance: -0.99%

WEDNESDAY

29

voestalpine: Around four years after the official groundbreaking ceremony in 2018, construction of the new special steel plant at the voestalpine site in Kapfenberg is now complete. The plant will gradually start operating this summer, with intermittent parallel operations using the existing electric steel mill beginning in the fall. The state-of-the-art facility, which will produce 205,000 tons of special steel for the international aerospace, oil & natural gas, automotive and toolmaking industries annually, represents a technological milestone in terms of digitalization and sustainability for the High Performance Metals Division of the voestalpine Group.

voestalpine: weekly performance: -3.03%

Andritz: International technology group Andritz has received an order from Dongfang Smart Energy Co., Ltd. of Shaanxi Power Generation Group to supply two paper machine approach flow systems and LC (low consistency) refiners to its mill in Wugong County, Xianyang City, Shaanxi Province, China. Start-up is scheduled for the second quarter of 2023.

Andritz: weekly performance: -4.61%

THURSDAY

30

Wienerberger: Wienerberger takes over Mayr Dachkeramik GmbH, a private limited company based in Salching in Lower Bavaria. Through this move, the leading international provider of building material and infrastructure solutions further broadens its product portfolio with a strong focus on improving the value chain in the field of roofing accessories. As one of the most important market participants in Germany, Wienerberger is acting as a trend-setter in the European construction industry and continuously expanding its business in order to meet changing market requirements. For Wienerberger, the acquisition of the roof tile producer marks yet another consistent and successful step in the company's sustainable development as a system solutions provider in line with the Group's ambitious ESG targets. The contracting parties agreed not to disclose the purchase price.

Wienerberger: weekly performance: 0.87%

Warimpex: Warimpex Finanz- und Beteiligungs AG announces the sale of B52 Office in Budapest to Semmelweis University. The contracting parties have agreed on a purchase price of Euro 12.575 mn for the fully occupied office building with a total area of more than



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5,200 square metres. The transaction was successfully completed on 29 June 2022. "B52 Office has developed very well since 2018 and is fully let out on a long-term basis. Now is the best time to sell this office building. With a transaction volume of EUR 12.575 million, Warimpex was able to achieve an attractive sale price and continues to focus on current development projects and the acquisition of cash-flow generating assets," commented Warimpex CEO Franz Jurkowitsch on the successful transaction.

Warimpex: weekly performance: 0.00%

FRIDAY

01

Wienerberger: At Wienerberger the exceptionally strong performance in Q1 2022 continued for the entire first half of 2022. Also, in the second quarter the company recorded high demand and order intakes across all regions and business areas. The availability of both raw materials and energy was given at any time in the year to date and ensured a full capacity utilization at all our sites. Overall, Wienerberger expects an increase in Operating EBITDA of 74% to approx. Euro 530 mn compared to Euro 305 mn in the first half of 2021 and increases its operating EBITDA guidance 2022 to approx. Euro 900 mn. "Due to the continuous focus on innovation and our solutions business, Wienerberger will ensure strong organic growth throughout the whole year of 2022", the company stated.

Wienerberger: weekly performance: 0.87%

UBM: UBM Development is selling its German project and construction management subsidiary, alba Bau | Projekt Management GmbH, to the leading international consultancy Currie & Brown. Currie & Brown is a global leader in asset management and construction consultancy services with 2,100 employees worldwide. This acquisition adds significantly to Currie & Brown's existing footprint in mainland Europe and will provide market-leading sector expertise in critical areas of project and cost management. The parties have agreed not to disclose any information on the purchase price.

UBM: weekly performance: 8.00%

Andritz: International technology group Andritz has signed an agreement to acquire the Bonetti Group, headquartered in Milan, Italy. Closing of the transaction took place on June 30, 2022. Established in 1923, Bonetti is a global manufacturer and supplier of doctor, creping and coater blades, as well as blade holders, and also provides services for paper machines. This acquisition extends and strengthens Andritz's aftermarket business and supplements the company's current Paper Machine Service portfolio. Bonetti is a well-recognized brand in the global paper machine market and known for its high-quality technology products. The company, with around 150 employees, has annual revenue of approximately 25 million euros and operates five production facilities, thereof two in Italy (Lainate, Milan and Cantalupo, Varraze), one location in Sturtevant, Wisconsin, USA, one in Hagen, Germany and one in St. Louis de France, Canada.

Andritz: weekly performance: -4.61%

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Zumtobel: Lightning group Zumtobel successfully continued the positive trend from the past two financial years with its business performance in 2021/22. Revenues nearly matched the level prior to the outbreak of the corona pandemic: Group revenues rose by 9.9% to EUR 1,148.3 million (2020/21: EUR 1,044.5 million). This positive development was also reflected in EBIT, which increased to EUR 60.8 million and marked the best operating results in the past five years. The EBIT margin equalled 5.3%. The Zumtobel Group also exceeded its own goals for 2021/22 – the original forecast called for revenue growth of 4% to 7% and an EBIT margin of 4% to 5%. The development of revenues supported an increase in Group EBIT to EUR 60.8 million in 2021/22 (2020/21: EUR 43.4 million) and an improvement in the return on sales from 4.2% to 5.3%. Net income increased only marginally to EUR 45.8 million (2020/21: EUR 45.6 million). "We have a very good year behind us and want to share this success with our shareholders. Our recommendation to the annual general meeting will therefore include an increase in the dividend to EUR 0.35 for the 2021/22 financial year. That represents roughly 33% of net profit", Alfred Felder, CEO of the Zumtobel Group stated. The Management Board of the Zumtobel Group expects an increase of 3% to 6% in revenues and an EBIT margin of 4% to 5% for the 2022/23 financial year.

Zumtobel: weekly performance: **3.07%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

