

21st Austria ATX-Prime Stocks Week 25

ATX TR			
6239.70	-1.46%	-20.50%	
Price	% week	% ytd	
Addiko Bank			
10.80	0.93%	-20.88%	
Aluflexpack			
Agrana			
16.90	-1.17%	-1.74%	
Andritz			
40.34	-3.26%	-11.11%	
AT&S			
47.85	8.01%	10.51%	
BörseGo			
190.00	-5.94%	-22.13%	
CA Immo			
30.35	0.33%	-8.03%	
Cleen Energy			
10.80	-5.26%	2.86%	
DO&CO			
84.10	-1.75%	13.50%	
Erste Group			
26.11	-0.87%	-36.86%	
Evotec			
24.58	6.22%	-42.16%	
Fabasoft			
19.82	1.33%	-43.53%	
FACC			
7.00	-1.13%	-0.71%	
Flughafen Wien			
32.80	0.46%	23.31%	
Frequentis			
29.40	-2.33%	10.11%	
Immofinanz			
14.62	1.32%	-35.14%	
Kostad			
9.00	-10.00%	-10.00%	
Knaus Tabbert			
27.60	-1.08%	-50.09%	
Montana Aerospace			
Marinomed Biotech			

Dear active investors,

ATX TR again under pressure, lucky Valneva won Pfizer and EMA, the stock 60 percent up. News came from Valneva (3); AT&S, Frequentis, Rosenbauer (4), Lenzing, Mayr-Melnhof and Immofinanz.

BSN engine weekly Spitout: The **ATX TR** down -1,46% to 6.239,7 points this week. Year-to-date the ATX TR is now at **-20,5%**. Up to now there were **60** days with a positive and **62** with a negative gain. From the year-high we are **24,39%** away, from the low **5,06%**. Statistically the best weekday so far 2022 is **Wednesday** with 0,57%, the weakest is **Thursday** with -0,86%.

These are the best-performers this week: **AT&S** 8,01% in front of Rosenbauer 4,25% and Telekom Austria 2,05%. And the following stocks performed worst: voestalpine -13,74% in front of Wienerberger -7,7% and Palfinger -6,42%.

Further highlights this week: **Semperit** for 4 days in a row down (7,12% loss from 20,5 to 19,04), also **UBM** 3 days down (1,81% loss from 33,1 to 32,5).

Best-performers year-to-date as of now: SBO 76,09% (last year: -0,48 percent) followed by Flughafen Wien 23,31% (last year: -12,64 percent) and DO&CO 13,5% (last year: 10,93 percent). And the worst-performing stocks year-to-date: RBI -59,35% (Vorjahr: 55,16 percent), followed by Erste Group -36,86% (Vorjahr: 65,8 percent) and Wienerberger -36,24% (Vorjahr: 24 percent).

High above the MA200: **SBO** 28,41%, **Flughafen Wien** 17,67% and **AT&S** 7,99%.
Down under the MA200: **RBI** -46,69%, **Immofinanz** -32,49% and **Wienerberger** -29,45%.

MONDAY

20

Valneva: Austrian/French vaccine company Valneva and Pfizer announced that they have entered into an Equity Subscription Agreement and have updated the terms of their Collaboration and License Agreement for Lyme disease vaccine candidate VLA15. As previously announced on April 26, 2022, Pfizer plans to initiate the Phase 3 study of VLA15 in the third quarter of 2022. As part of the Equity Subscription Agreement, Pfizer will invest €90.5 (\$95) mn in Valneva, representing 8.1% of Valneva's share capital at a price of €9.49 per share, through a reserved capital increase to further support the strategic Lyme partnership between the two companies. The per share purchase price was determined based on the average closing price of the Company's shares on Euronext Paris during the 10 trading days preceding the date of the Equity Subscription Agreement. The equity investment is due to close on June 22, 2022. Valneva is planning to use the proceeds from Pfizer's equity investment to support its Phase 3 development contribution to the Lyme disease program. In addition, Valneva and Pfizer updated the terms of their collaboration and license agreement which

68.60	-0.58%	-22.05%
Mayr-Melnhof		
164.60	1.86%	-6.80%
Palfinger		
22.60	-6.42%	-34.30%
Pierer Mobility		
63.90	-3.18%	-28.68%
Porr		
12.28	-1.60%	-10.63%
Österreichische Post		
27.60	0.18%	-26.98%
Polytec Group		
5.94	-4.81%	-13.54%
RBI		
10.52	-2.32%	-59.35%
Rosenbauer		
36.80	4.25%	-20.69%
Kontron		
14.18	1.94%	-2.74%
S Immo		
22.60	0.22%	3.91%
Sportradar Group		
7.70	0.65%	-51.88%
Strabag		
40.65	-2.75%	10.91%
Telekom Austria		
6.46	2.05%	-15.22%
UBM		
32.50	-2.99%	-24.94%
Uniq		
6.78	-1.60%	-15.99%
Varta AG		
83.22	-4.45%	-27.32%
Verbund		
94.55	-0.37%	-4.40%
VIG		
22.10	-1.56%	-11.24%
Valneva		
12.65	59.36%	-48.74%
Voquz Labs		
30.00	-17.58%	-33.33%
Wienerberger		
20.62	-7.70%	-36.24%
Wolftank-Adisa		
17.50	-5.41%	-4.89%
Warimpex		
0.84	-3.45%	-25.00%
Zumtobel		

they announced on April 30, 2020. Valneva will now fund 40% of the remaining shared development costs compared to 30% in the initial agreement. Pfizer will pay Valneva tiered royalties ranging from 14% to 22%, compared to royalties starting at 19% in the initial agreement. In addition, the royalties will be complemented by up to \$100 mn in milestones payable to Valneva based on cumulative sales. Other development and early commercialization milestones are unchanged, of which \$168 million remain, including a \$25 mn payment to Valneva upon Pfizer's initiation of the Phase 3 study.

Valneva: weekly performance: 59.36%

AT&S: AT&S, manufacturer of high-end printed circuit boards and IC substrates, increased its guidance for the current financial year 2022/23. The company anticipates that revenue of roughly Euro 2.2 bn will be generated in the financial year 2022/23 (previously: approx. Euro 2 bn). The expected EBITDA margin adjusted for start-up costs will increase to 27 to 30% (previously: 23 to 26%). The assumptions regarding start-up costs (Euro 75 mn) and the investment volume (Euro 1,250 mn) remain unchanged. The outlook is based on the assumption that the global economy will not enter a recession, no direct negative financial effects of the geopolitical upheavals will result from the war in Ukraine and the Covid situation in China will not lead to any long-term production downtimes.

AT&S: weekly performance: 8.01%

TUESDAY

21

Frequentis: French Air Navigation Service Provider, DSNA (Direction des Services de la Navigation Aérienne), has selected Frequentis to supply its state-of-the-art Remote Digital Tower (RDT) solution in France. The solution, to be located in a Remote Tower Centre (RTC) in Toulouse will, in its first instance, manage air traffic for Tours Val De Loire Airport, over 500 kilometers away. Based on the renowned smartVISION product from Frequentis, already operational in six countries, the RDT will allow Tours Val De Loire airport to preserve passenger traffic and ultimately to increase it three-fold. The solution will include on-site video technology at the airport, central equipment in the RTC in Toulouse-Blagnac Airport, with several working positions, and a test system for training. "We are pleased to be working with DSNA on its airport strategy, supporting passenger growth in the region. The potential for more regional airports to be housed in the same centre in future increases the operational efficiency of the solution and the region's air traffic capacity," says Hannu Juurakko, Frequentis Vice President ATM Civil and Chairman of the ATM Executive Board.

Frequentis: weekly performance: -2.33%

Rosenbauer: Rosenbauer Brandschutz Deutschland wins the largest order in its history and has been commissioned to plan and build stationary fire protection systems for the Wiesbaden waste incineration plant, which is currently under construction. Specifically, the order covers all extinguishing equipment in the reception area with a large waste bunker in which up to 7,500 m³ of waste can be temporarily

6.83 0.00% -11.30%

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stored. To protect the plant, eleven deluge and four turret extinguishing systems will be installed, among others; the latter were also decisive in winning the contract because Rosenbauer is the technological leader in this field.

Rosenbauer: weekly performance: [4.25%](#)

WEDNESDAY

22

Rosenbauer: Rosenbauer, leading manufacturer of systems for firefighting and disaster protection, presents the first L32A-XS on a fully electric series chassis at Interschutz. When it was introduced nine years ago, the standard aerial ladder with lowerable cage boom took aerial rescue operations to a new level - especially in confined spaces - and is now opening the way to the (electric) mobility of the future for fire departments.

Rosenbauer: weekly performance: [4.25%](#)

Lenzing: The Managing Board of fiber company Lenzing AG decided to revise its dividend policy. This demonstrates Lenzing's confidence in its ambitious growth plans and its ability to consistently providing attractive dividends to shareholders. As of the 2023 financial year (with payment scheduled for 2024), Lenzing plans to pay an annual dividend of at least Euro 4.50 per share (adjusted for inflation for the years thereafter). The revised dividend policy is subject to the approval of the Supervisory Board.

Lenzing: weekly performance: [-1.12%](#)

THURSDAY

23

Valneva: Valneva SE, an Austrian/French specialty vaccine company, today announced that the Committee for Medicinal Products for Human Use (CHMP) of the European Medicines Agency (EMA) has recommended marketing authorization in Europe for Valneva's inactivated whole-virus COVID-19 vaccine candidate, VLA2001, for use as primary vaccination in people from 18 to 50 years of age. The European Commission (EC) will review the CHMP recommendation, and a decision on the marketing authorization application for VLA2001 is expected shortly. If granted, this will be the first COVID-19 vaccine to receive a standard marketing authorization in Europe. The CHMP concluded by consensus after a thorough evaluation that, "the data on the vaccine were robust and met the EU criteria for efficacy, safety and quality."

Valneva: weekly performance: [59.36%](#)

Rosenbauer: Rosenbauer International AG, leading manufacturer of systems for firefighting and disaster protection, also buys the remaining 25 percent minority stake of General Safety Equipment Corp. in Rosenbauer America. The former joint US holding company is thus taken over in full. The closing is planned for the end of the month. The purchase price has not been disclosed. Rosenbauer America LLC is the holding company for the Rosenbauer Group's North American business and consolidates the production companies Rosenbauer South-Dakota LLC, Rosenbauer Minnesota LLC, Rosenbauer Motors LLC and Rosenbauer Aerials LLC. When the most recent figures were published, the business volume of Rosenbauer America LLC amounted to € 262.9 million. The North American firefighting market is a strategic future



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market for the Rosenbauer Group. Despite the COVID-19 pandemic, it has been in very good shape in 2021. The procurement volumes are likely to have risen to over 6,000 vehicles in the previous year, making North America clearly the world's largest firefighting market. Rosenbauer sees the takeover of the company as a strategic opportunity to further expand business in this region and to integrate the US sub-group even stronger.

Rosenbauer: weekly performance: 4.25%

FRIDAY

24

Mayr Melnhof: Cartonboard producer Mayr-Melnhof Group (MM) has agreed to acquire Essentra Packaging (100% of the shares in ESNT Packaging & Securing Solutions Limited (UK) and its affiliated companies, as well as 100% of the shares in Essentra Packaging US Inc (US)) from Essentra plc (UK) for a cash and debt free consideration of GBP 312 mn (currently approx. Euro 365 mn). The acquisition of Essentra Packaging implements MM Packaging's strategy to grow in profitable and resilient segments such as pharma secondary packaging and strengthens its position in the European pharma carton & leaflets market. In addition, this acquisition will expand MM's footprint into the US market with an important position in the East-Coast pharma hub.

Mayr-Melnhof: weekly performance: 1.86%

Rosenbauer: At the world's leading trade fair Interschutz, Rosenbauer, leading manufacturer of systems for firefighting and disaster protection, will present a solution for simply and efficiently combating the spread of easily communicable infectious diseases in high-traffic sites and public hotspots. The Covid-19 pandemic has dramatically demonstrated one thing. Wherever a lot of people gather, germs always have an opportunity to thrive: at airports, train stations, trade fairs, hotels, stadiums, hospitals, or shopping malls. With the Rosenbauer RPS AeroGate disinfection bridge, which reliably makes surfaces germ-free, the risk of infection in hotspots can be significantly reduced, and hygiene in public spaces can be sustainably improved.

Rosenbauer: weekly performance: 4.25%

Immofinanz: Austrian based real estate company Immofinanz is presenting an updated strategy following the majority takeover by CPI Property Group. The company plans to continue its value-creating growth strategy with a strong focus on retail properties and office solutions. As part of an active portfolio management, properties with a value of approximately Euro 1 bn will be sold and the proceeds invested in higher yielding assets. The successful course of the company will be continued on Immofinanz's robust financial base together with the strengthening of ESG activities. Immofinanz will benefit in pursuing this strategy from close cooperation with the CPI Property Group and the related synergy effects.

Immofinanz: weekly performance: 1.32%

Valneva: Valneva SE, an Austrian/French specialty vaccine company, today announced that the European Commission (EC) has granted marketing authorization in Europe for Valneva's inactivated whole-virus COVID-19 vaccine, VLA2001, for use as primary vaccination in people from 18 to 50 years of age. With this approval, VLA2001 becomes the first COVID-19 vaccine to receive a standard marketing authorization in Europe. The marketing authorization will

with
love
from
Vienna

cover all 28 European Union Member States as well as Iceland, Liechtenstein, and Norway. Thomas Lingelbach, Chief Executive Officer of Valneva, commented, "Now that we have received this full marketing authorization, we hope that the EC and its member states will place orders that reflect this demand. 15% of Europeans over 18 are not yet vaccinated and we believe that making our inactivated vaccine available could increase vaccination coverage and have a meaningful impact on public health."

Valneva: weekly performance: 59.36%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

