

21st Austria ATX-Prime Stocks Week 20

ATX TR			
6633.61	3.86%	-15.48%	
Price	% week	% ytd	
Addiko Bank			
10.60	0.00%	-22.34%	
Aluflexpack			
Agrana			
16.85	-0.30%	-2.03%	
Andritz			
41.40	-0.24%	-8.77%	
AT&S			
54.80	11.16%	26.56%	
BörseGo			
200.00	0.00%	-18.03%	
CA Immo			
29.60	6.09%	-10.30%	
Cleen Energy			
14.90	8.76%	41.90%	
DO&CO			
78.70	0.00%	6.21%	
Erste Group			
29.43	5.56%	-28.83%	
Evotec			
25.32	4.89%	-40.42%	
Fabasoft			
21.95	3.78%	-37.46%	
FACC			
7.75	2.92%	9.93%	
Flughafen Wien			
26.10	-0.38%	-1.88%	
Frequentis			
29.80	-0.67%	11.61%	
Immofinanz			
22.96	-0.09%	1.86%	
Kostad			
14.00	-6.67%	40.00%	
Knaus Tabbert			
32.10	-3.31%	-41.95%	
Montana Aerospace			
Marinomed Biotech			

Dear active investors,

A good week for the ATX TR, AT&S reached a new All-time-High. News came from Valneva (2), Andritz, AT&S, Vienna Insurance Group, Semperit, Vienna Airport, Schoeller-Bleckmann Oilfield Equipment, Uniqq; Marinomed, Wolford, Vienna Stock Exchange.

BSNgin weekly Spitout: The **ATX TR** up 3,86% to 6.633,61 points this week. Year-to-date the ATX TR is now at **-15,48%**. Up to now there were **48** days with a positive and **50** with a negative gain. From the year-high we are **19,61%** away, from the low **11,7%**. Statistically the best weekday so far 2022 is **Wednesday** with 0,66%, the weakest is **Monday** with -1,12%.

These are the best-performers this week: **SBO** 18,88% in front of AT&S 11,16% and Marinomed Biotech 8,7%. And the following stocks performed worst: Semperit -8,78% in front of Rosenbauer -6,78% and Warimpex -3,91%.

Further highlights this week: **voestalpine** for 6 days in a row up (9,74% gain from 24,22 to 26,58), also **CA Immo** 6 days up (9,02% gain from 27,15 to 29,6), **Ba-wag** 4 days up (4,28% gain from 43,88 to 45,76), **Semperit** 5 days down (8,78% loss from 22,2 to 20,25), **Andritz** 3 days down (2,68% loss from 42,54 to 41,4), **RBI** 3 days down (3,8% loss from 12,36 to 11,89), **Rosenbauer** 3 days down (7,77% loss from 37,3 to 34,4), **Telekom Austria** 3 days down (1,54% loss from 6,5 to 6,4), **Wienerberger** 3 days down (3,39% loss from 24,8 to 23,96), **Uniqq** 3 days down (3,86% loss from 7,52 to 7,23), **DO&CO** 3 days down (5,07% loss from 82,9 to 78,7).

Best-performers year-to-date as of now: SBO 113,57% (last year: -0,48 percent) followed by AT&S 26,56% (last year: 65,9 percent) and Frequentis 11,61% (last year: 47,51 percent). And the worst-performing stocks year-to-date: RBI -54,06% (Vorjahr: 55,16 percent), followed by Lenzing -31,56% (Vorjahr: 47,34 percent) and Semperit -30,89% (Vorjahr: 20,58 percent).

High above the MA200: **SBO** 69,48%, **AT&S** 29,11% and **Frequentis** 8,83%.

Down under the MA200: **RBI** -42,88%, **Semperit** -26,16% and **Warimpex** -25,35%.

MONDAY

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Valneva: Valneva, an Austrian/French specialty vaccine company, announced that it has received a notice from the European Commission (EC) of intent to terminate the advance purchase agreement (APA) for Valneva's inactivated whole-virus COVID-19 vaccine candidate VLA2001. The APA provides the EC with a right to terminate the APA if VLA2001 had not received a marketing authorization from the European Medicines Agency (EMA) by April 30, 2022. Based on the terms of the APA, Valneva has 30 days from May 13, 2022 to obtain a marketing authorization or propose an acceptable remediation plan. The Company will work with the EC and the participating EC member states to agree to a remediation plan and

75.00	8.70%	-14.77%
Mayr-Melnhof		
160.40	1.52%	-9.17%
Palfinger		
23.90	2.36%	-30.52%
Pierer Mobility		
74.00	1.79%	-17.41%
Porr		
12.10	-1.63%	-11.94%
Österreichische Post		
29.05	0.69%	-23.15%
Polytec Group		
6.16	0.98%	-10.33%
RBI		
11.89	-1.25%	-54.06%
Rosenbauer		
34.40	-6.78%	-25.86%
S&T		
16.83	3.95%	15.43%
S Immo		
23.15	0.43%	6.44%
Sportradar Group		
8.90	-5.32%	-44.38%
Strabag		
40.30	3.07%	9.96%
Telekom Austria		
6.40	-1.23%	-16.01%
UBM		
41.70	0.00%	-3.70%
Uniq		
7.23	-1.90%	-10.41%
Varta AG		
78.16	1.51%	-31.74%
Verbund		
83.15	1.96%	-15.93%
VIG		
23.15	-1.07%	-7.03%
Valneva		
11.88	-0.38%	-51.86%
Voquz Labs		
41.00	-2.38%	-8.89%
Wienerberger		
23.96	-0.33%	-25.91%
Wolftank-Adisa		
17.20	-7.03%	-6.52%
Warimpex		
0.84	-3.91%	-25.36%
Zumtobel		

to make VLA2001 available to those member states who still wish to receive it. If the EC ultimately terminates the APA, Valneva will not be required to return the down payments received since Valneva has committed the full amount of those down payments and the APA does not require reimbursement of such payments under these circumstances. Based on the outcome of the discussions with the EC and the relevant member states, Valneva will reconsider its full-year 2022 financial guidance.

Further, the company announced, that the United Arab Emirates (UAE) granted emergency use authorization for Valneva's inactivated, adjuvanted COVID-19 vaccine, VLA2001.

Valneva: weekly performance: -0.38%

Andritz: International technology group Andritz has received an order from the Spanish pulp and paper producer Papelera Guipuzcoana de Zicuñaga to deliver a new LimeFlash-H lime kiln for its pulp mill in Hernani, Spain. Start-up of the new lime kiln is scheduled for the second half of 2023. The Andritz LimeFlash-H is a completely new feed end technology for maximizing the efficiency of the lime kiln and with focus on further increasing the capacity of the lime kiln while reducing energy consumption at the same time. This next-generation LimeFlash-H technology consists of a 2-cyclone system combined with Andritz state-of-the-art LimeFlash feed end technology. This provides maximum benefit as the heat recovered efficiently from the flue gas can be used to preheat lime mud.

Andritz: weekly performance: -0.24%

TUESDAY

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AT&S: AT&S significantly increased revenue and earnings in the financial year 2021/22 and continues its strong growth course as part of its strategy implementation. Consolidated revenue increased by 34% to Euro 1,590 mn in the financial year 2021/22 (PY: Euro 1,118 mn). Adjusted for currency effects, consolidated revenue rose by 33%. Revenue grew on a broad basis, with the additional capacity for ABF substrates in Chongqing, China, proving to be the main driver. In addition, the broader application portfolio for mobile devices and module printed circuit boards also contributed to revenue growth. In the AIM business unit, all three segments benefited disproportionately from the dynamic market environment, with the Industrial segment recording the strongest growth. The Automotive segment also saw an increase in revenue despite the shortage of semiconductors. EBITDA rose by 42% from Euro 246 mn to Euro 349 mn. The good result was positively influenced mainly by the significant increase in revenue, which more than compensated for burdening effects such as the start-up costs in Chongqing and Kulim, Malaysia, as well as higher material, transport and energy costs. CEO Andreas Gerstenmayer: "This strong performance once again confirms our growth strategy and gives us reason to be optimistic about the future in the new financial year. We expect revenue of roughly Euro 2 bn and an EBITDA margin between 23 and 26%. The growth course will also continue in the years to come: in the financial year 2025/26, we will generate revenue of approximately Euro 3.5 bn and increase the EBITDA margin to 27 to 32%."

AT&S: weekly performance: 11.16%

6.49 -2.84% -15.71%

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Vienna Insurance Group: Cienna Insurance Group has continued last year's positive performance into the first quarter of 2022. With premium growth of Euro 348 mn, the total premium volume for the first three months of 2022 was up significantly by 11.2% to Euro 3.45 bin. There has been premium growth across all business lines and segments of VIG. In motor third-party liability (+18.8%), other property and casualty insurance (+15.2%) and health insurance (+11.6%), premium growth is in the double digits. The strong premium growth was driven primarily by the Czech Republic (+Euro 103 mn) and Extended CEE (+Euro 148 mn) segments, and here in particular Romania, the Baltic states, Serbia, Ukraine and Hungary. At Euro 123.8 mn, profit before taxes was down by around 3.3% on the same period of the previous year. This is due to the precautionary measures taken in relation to the ongoing war in Ukraine, which have reduced the financial result. The financial result (excl. the result from at-equity consolidated companies) was EUR 148.1 million in the first quarter of 2022, which is 15.7% less than in the same period of the previous year. Net profit was Euro 91.3 min, which is 7.7% below the previous year. "Looking at 2022 as a whole, we expect operating performance to remain positive, buoyed by our strong capital position, our diverse business model and the optimisation measures that we have been consistently implementing for years", explains Elisabeth Stadler, CEO of Vienna Insurance Group.

VIG: weekly performance: -1.07%

WEDNESDAY

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Semperit: Faced with extremely challenging market conditions exacerbated by high inflation, rising costs for raw materials, energy, wages and transportation, and the war in Ukraine since the end of February, the Semperit Group recorded a -14.2% drop in revenue at the Group level compared to the first quarter 2021, taking the figure down to Euro 277.0 mn. The decline in revenue compared to the previous year and the rising costs for materials (including energy and purchased services; +12.2%), staff (+11.0%), and other operating expenses (especially outgoing freight costs and energy costs outside of production; +37.8%) had a negative impact on the operating results. Having increased sharply in the last two years due to the exceptional boom brought about by the pandemic, the EBITDA dropped by -70.1% to Euro 36.5 mn. The EBIT dropped to Euro 23.7 mn in first quarter of 2022, compared to Euro 110.8 mn in the previous year.

Semperit: weekly performance: -8.78%

THURSDAY

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Vienna Airport (Flughafen Wien): Revenue of the Flughafen Wien Group in Q1/2022 amounted to Euro 110.9 mn, comprising an increase of 92.9% from the previous year. EBITDA was up year-on-year to Euro 46.3 mn and EBIT climbed to Euro 12.4 mn. The net profit for the period before non-controlling interests, supported by income from a property sale, increased to Euro 6.7 mn in Q1/2022. The net debt of the company declined to Euro 145.4 mn (31 December 2021: Euro 150.4 mn). The free cash flow in Q1/2022 amounted to minus Euro 58.8 mn (Q1/2021: minus Euro 28.8 mn). "Growth in revenue and earnings and a milestone for climate protection" "The desire on the part of Austrians to travel is more pronounced than ever before and is also reflected in rising passenger volumes at Vienna Airport



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and a substantial growth in revenue and earnings in the first quarter of 2022. A continued outperformance of passenger traffic could lead to a substantial improvement of business results for the entire 2022 financial year compared to previous expectations. It is still difficult to predict further developments in Ukraine and the further course of the coronavirus pandemic. The ongoing war is massively disrupting flight traffic, and we are deeply saddened by the tragic effects of the war on the population. In any case, in order to make Austria's energy policy less dependent on such developments and also to achieve the defined climate targets, it is urgently necessary to quickly facilitate the approvals process for major infrastructure projects. Vienna Airport is setting a milestone today for climate protection in Austria. Today Austria's largest photovoltaic facility with 24 hectares starts producing electricity" states Günther Ofner, Member of the Management Board of Flughafen Wien AG.

VIG: weekly performance: -1.07%

Schoeller-Bleckmann Oilfield Equipment: Schoeller-Bleckmann Oilfield Equipment Aktiengesellschaft (SBO) recorded a positive development in the first quarter of 2022. The upward trend of 2021 gained further momentum in the first three months of 2022. The strong market situation was reflected both in North America and international markets. Bookings more than doubled from the first quarter of the previous year, rising to Euro 129.1 mn. SBO's sales in the first three months of the year went up by around 70 % to Euro 100.5 mn. EBIT more than quadrupled to Euro 15.5 mn, and profit after tax of Euro 11.4 mn increased more than tenfold year-on-year. Net liquidity came to Euro 12.3 mn and gearing improved to minus 3.4 %. The book-to-bill ratio, which compares the number of orders received with sales and serves as an indicator of medium-term development, remained clearly above 1 and underlines the positive expectations.

SBO: weekly performance: 18.88%

Uniqa: Total premiums written by the Uniqa Group (including savings portions) increased by 4.3 per cent to Euro 1,859.3 mn in the first quarter of 2022. Premiums written by the Uniqa Austria segment increased by 3.9 per cent to Euro 1,197.1 mn in the first three months of 2022. In the Uniqa International segment, premiums written increased by 5.6 per cent to Euro 662.2 mn. This growth in premiums in the first quarter of 2022 contrasts with a lower increase in the total amount of retained insurance benefits of the Uniqa Group of 3.8 per cent to Euro 1,063.1 mn. The combined ratio after reinsurance remained at a very good 92.8 per cent due to a slight increase of the cost ratio in property and casualty insurance. Consolidated net profit (net profit for the period attributable to the shareholders of Uniqa Insurance Group AG) increased by 19.0 per cent to Euro 106.4 mn (January to March 2021: Euro 89.4 mn).

Uniqa: weekly performance: -1.90%

Valneva: Austrian/French Valneva, a specialty vaccine company, today confirmed that the European Medicines Agency ("EMA") has accepted the filing of a marketing authorization application (MAA) for Valneva's inactivated, whole-virus COVID-19 vaccine candidate, VLA2001. Acceptance of the MAA means VLA2001 is advancing from the rolling review process and beginning the formal review process by the EMA's Committee for Human Medicinal Products (CHMP). If the CHMP accepts Valneva's conditional marketing authorization application, the Company confirms it would expect to receive a positive CHMP

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love
from
Vienna



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opinion in June 2022.

Valneva: weekly performance: -0.38%

FRIDAY

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Marinomed: Austrian Marinomed Biotech AG announced the execution of a license agreement with Procter & Gamble Company (NYSE: PG), hereinafter referred to as "P&G", for the United States of America regarding the Carragelose® products of Marinomed, which are protected by various patents that cover the use of iota-carrageenan for the treatment of diseases caused by or associated with an infection by a respiratory virus. P&G will take the necessary steps to obtain regulatory approval for the commercialization of the Carragelose® products in the United States of America. Marinomed is responsible for the technology transfer, i.e., providing P&G with the data required for obtaining regulatory approval and the intellectual property rights (patents, know-how) in the form of a license for the commercialization of the Carragelose® products in the United States of America. Under the terms of the agreement and depending on the achievement of specified regulatory and commercial milestones, Marinomed is eligible to receive milestone payments as well as royalties on Carragelose® sales in the United States of America.

Marinomed Biotech: weekly performance: 8.70%

Wolford: Bodywear company Wolford AG further postpones the publication of the audited annual financial statements as of 31 December 31 and the audited consolidated financial statements as of 31 December 2021. The audited annual financial statements and the audited consolidated financial statements are to be published no later than 17 June 2022. The Annual General Meeting for the 2021 financial year will be postponed. A new date will be announced as soon as possible. A positive EBITDA is expected for the 2021 financial year. The previously communicated outlook of a positive EBIT cannot be sustained.

Wolford: weekly performance: 0.78%

Vienna Stock Exchange: Vienna ESG Segment enhances transparency in the growing offering of ESG bonds. The new rulebook with mandatory inclusion and follow-up obligations for sustainable bonds enters into force today. It is based on internationally established standards (Principles of the International Capital Market Association). A second party opinion is required from new issuers, and ongoing disclosures are strengthened. The "Vienna ESG Segment" offers more visibility to companies that raise funds for green or social projects and meet the strict listing and follow-up requirements.

ATX TR: weekly performance: 3.86%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

