

21st Austria ATX-Prime Stocks Week 19

ATX TR			
6387.00	-0.65%	-18.62%	
Price	% week	% ytd	
Addiko Bank			
10.60	0.95%	-22.34%	
Aluflexpack			
Agrana			
16.90	0.00%	-1.74%	
Andritz			
41.50	6.96%	-8.55%	
AT&S			
49.30	8.11%	13.86%	
BörseGo			
200.00	-9.09%	-18.03%	
CA Immo			
27.90	4.49%	-15.45%	
Cleen Energy			
13.70	-12.74%	30.48%	
DO&CO			
78.70	-2.11%	6.21%	
Erste Group			
27.88	-2.38%	-32.58%	
Evotec			
24.14	10.53%	-43.20%	
Fabasoft			
21.15	-9.42%	-39.74%	
FACC			
7.53	-2.21%	6.81%	
Flughafen Wien			
26.20	0.96%	-1.50%	
Frequentis			
30.00	-1.32%	12.36%	
Immofinanz			
22.98	-0.09%	1.95%	
Kostad			
15.00	0.00%	50.00%	
Knaus Tabbert			
33.20	-13.99%	-39.96%	
Montana Aerospace			
Marinomed Biotech			

Dear active investors,

ATX TR stays low after last weeks attack from Chancellor Nehammer on Verbunds profits. News came from Verbund (2), Rosenbauer, Vienna Stock Exchange, ams Osram, FACC, Addiko, Palfinger, Wienerberger, RHI Magnesita and Andritz. RBI, Strabag and AT&S showed nice comeback moves.

BSNgin weekly Spitout: The **ATX TR** down -0,65% to 6.387 points this week. Year-to-date the ATX TR is now at **-18,62%**. Up to now there were **44** days with a positive and **49** with a negative gain. From the year-high we are **22,6%** away, from the low **7,54%**. Statistically the best weekday so far 2022 is **Wednesday** with 0,7%, the weakest is **Monday** with -1,23%.

These are the best-performers this week: **RBI** 9,45% in front of Strabag 9,22% and AT&S 8,11%. And the following stocks performed worst: Verbund -7,7% in front of Marinomed Biotech -5,48% and Rosenbauer -5,14%.

Best-performers year-to-date as of now: SBO 79,64% (last year: -0,48 percent) followed by AT&S 13,86% (last year: 65,9 percent) and Frequentis 12,36% (last year: 47,51 percent). And the worst-performing stocks year-to-date: RBI -53,48% (Vorjahr: 55,16 percent), followed by Lenzing -33,61% (Vorjahr: 47,34 percent) and Erste Group -32,58% (Vorjahr: 65,8 percent).

High above the MA200: **SBO** 45,23%, **AT&S** 17,15% and **Frequentis** 9,83%.

Down under the MA200: **RBI** -42,7%, **Marinomed Biotech** -28,17% and **Palfinger** -27,78%.

MONDAY

09

Verbund: Austrian utility company Verbund acquired a regulated and operational PV portfolio in Spain, with a total installed capacity of 82 MWp. Furthermore, the acquisition also includes an extensive development platform (wind and PV), together with its development team. Approximately 2,100 MW of this platform is at an advanced stage of project development, while around 2,400 MW are greenfield projects. The development team enables the ongoing development of the Verbund-activities in Spain. 100% of the stakes in this portfolio will be acquired.

Verbund: weekly performance: **-7.70%**

TUESDAY

10

Rosenbauer: The Rosenbauer Group generated revenues of Euro 176.7 mn in the first three months of 2022 (1-3/2021: Euro 206.2 mn). The volume of the Group's business was thus 14.3% lower than in the comparative period of the previous year. The reason for this development is the ongoing disruptions to international supply chains, primarily the delayed deliveries of truck chassis, which have been further exacerbated by the Russian invasion of Ukraine and which are delaying

69.00	-5.48%	-21.59%
Mayr-Melnhof		
158.00	4.22%	-10.53%
Palfinger		
23.35	-0.85%	-32.12%
Pierer Mobility		
72.70	-0.14%	-18.86%
Porr		
12.30	4.24%	-10.48%
Österreichische Post		
28.85	-0.52%	-23.68%
Polytec Group		
6.10	1.67%	-11.21%
RBI		
12.04	9.45%	-53.48%
Rosenbauer		
36.90	-5.14%	-20.47%
S&T		
16.19	2.86%	11.04%
S Immo		
23.05	0.00%	5.98%
Sportradar Group		
9.40	-15.32%	-41.25%
Strabag		
39.10	9.22%	6.68%
Telekom Austria		
6.48	-0.77%	-14.96%
UBM		
41.70	1.46%	-3.70%
Uniq		
7.37	4.10%	-8.67%
Varta AG		
77.00	-6.58%	-32.75%
Verbund		
81.55	-7.70%	-17.54%
VIG		
23.40	1.96%	-6.02%
Valneva		
11.93	-1.57%	-51.68%
Voquz Labs		
41.00	-2.38%	-8.89%
Wienerberger		
24.04	-0.74%	-25.66%
Wolftank-Adisa		
18.50	0.00%	0.54%
Warimpex		
0.87	0.00%	-22.32%
Zumtobel		

the completion as well as handover of vehicles. The material bottlenecks are now affecting the North American plants as well as Rosenbauer's European production sites. As a result of the lower gross profit and higher structural costs, EBIT amounted to Euro -18.6 mn (1-3/2021: Euro 0.4 mn). At the same time, incoming orders of Euro 263.1 mn were significantly higher than revenues in the first quarter. In view of the highly uncertain production conditions, the Rosenbauer Group's Executive Board expects revenues of around Euro 1 bn and an EBIT margin in a range of 1% to 3% for the current year, with full order books.

Rosenbauer: weekly performance: -5.14%

Vienna Stock Exchange: Wiener Börse AG (Vienna Stock Exchange) looks at the financial year 2021 and provides insights into current initiatives at today's annual press briefing. In the 250th anniversary year of the Austrian national stock exchange, the strategically broad positioning of the exchange group supported growth in the dynamic market environment of 2021. Profit before tax (EBT) increased by 15.3% to Euro 47.58 mn. Trading and listings continue to generate the largest share of earnings, but the central securities depository in Prague, market data and indices as well as IT services also contributed to healthy profit growth in 2021. "A look at the past year, but also at current developments, shows that the capital market is always in motion. As an infrastructure company, it is our task to ensure stable trading in every market situation. I am proud of our employees, who act in a customer and service-oriented manner regardless of the market phase. The growth confirms the company's solid position and makes us visible in the European exchange landscape. The strategic initiatives are bearing fruit," says Christoph Boschan, CEO of Wiener Börse AG.

ATX TR: weekly performance: -0.65%

ams Osram: ams Osram, a global leader in optical solutions, announced today that an agreement has been reached to sell the Traxon Technologies business, including the benchmark dynamic lighting controls e:cue, to Prosperity Group, a privately owned lighting company headquartered in Hong Kong. Prosperity Group is a modern conglomerate deep-rooted in the lighting industry with investments and operations across diversified business sectors in global markets and a long-term partner to ams Osram. The transaction is subject to customary closing conditions.

AMS: weekly performance: -5.50%

FACC: By planting a piece of woodland, the FACC workforce have joined forces and set an example for sustainability and growth. Before Christmas, every employee received a sapling as a gift. With the onset of the warm season, some of these trees have now been planted in a stretch of woodland close to the FACC headquarters in Ried. Sustainable thinking and management have long since been an integral part of FACC. The focus is on innovative lightweight solutions that will make flying of the future carbon neutral. A wide range of projects are currently underway, from the use of renewable raw materials through to new recycling concepts that take into account the entire life cycle of a product. Of equal importance is the company's own CO2 footprint: 98% of space heating is already generated by means of geothermal energy and heat recovery. By 2040, the entire production process will be carbon neutral. Ways to optimize energy consumption further are currently being researched as part of several projects. The tree-planting campaign organized by FACC employees demonstrated that

6.68 -2.20% -13.25%



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the workforce actively embrace this concept of sustainability.

FACC: weekly performance: -2.21%

WEDNESDAY

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Addiko: Addiko Group, a Consumer and SME specialist bank active across Central and South-Eastern Europe (CSEE) reporting a profit after tax of Euro 6.5 mn in first quarter, up from Euro 5 mn a year earlier. Credit loss expenses of Euro -1.2 mn or -0.04 % Cost of Risk (1Q21: Euro -4.1m) remained benign. "During the first quarter we saw significant growth in our Consumer and SME business resulting in a higher net profit. This is a direct result of our transformation program initiated last year," said Group CEO Herbert Juránek. "Based on the activity of our customers, we remain optimistic despite greater market volatility mainly driven by the Russian-Ukrainian war, elevated inflationary pressures and supply chain disruptions. We will monitor these developments closely."

Addiko Bank: weekly performance: 0.95%

THURSDAY

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Verbund: Austrian utility Verbund saw a significant improvement in the results posted for quarter 1/2022. EBITDA climbed by 169.3% to Euro 814.9 mn. The Group result soared by 255.6% to Euro 514.4 mn compared with the same period of the previous year. The sharp increase in wholesale electricity prices on the futures and spot markets gave a significant boost to earnings. The average sales prices obtained for VERBUND's own generation from hydropower rose by €66.3/MWh to €113.8/MWh. The consolidation of Gas Connect Austria GmbH, the regulated gas transmission and distribution system operator in Austria acquired with effect from 31 May 2021, likewise had a positive effect. The contribution from flexibility products also rose significantly as a result of greater volatility in the electricity market. In the Thermal generation segment, increased use of the Mellach combined cycle gas turbine power plant made a positive contribution to earnings. The Group result in quarter 1/2022 was also bolstered by a positive non-recurring effect in taxes on income in the amount of Euro 56.6 mn. This effect results from the revaluation of deferred tax as a consequence of the decision to lower Austria's corporate income tax rate in connection with the Eco-social Tax Reform Act.

Verbund: weekly performance: -7.70%

Wienerberger: In the first quarter of 2022, the construction material group Wienerberger increased revenues significantly by 45% to Euro 1,157 mn (Q1 2021: Euro 797 mn). Despite a volatile environment, EBITDA more than doubled to Euro 228 mn in the first quarter of 2022, as compared to Euro 106 mn in Q1 2021. "During the first three months of 2022, we succeeded in seamlessly continuing the very good performance of the previous year and generated the best first-quarter result in the history of our company. This confirms that Wienerberger has taken the right decisions and that our business model, focused on new build, renovation, and infrastructure in 28 markets, has become much more diversified and resilient. Developments in the first quarter were characterized by consistently high demand, especially in the renovation segment, across almost all our markets and product groups. Our plants were therefore working at a

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high level of capacity in order to meet our customers' strong demand. We saw particularly high demand for our innovative product and system solutions, which have been continuously added to our product portfolio in recent years", says Heimo Scheuch, Chairman of the Managing Board of Wienerberger AG.

Wienerberger: weekly performance: -0.74%

Palfinger: Lifting solutions provider Palfinger acquires 35% minority interest in Guima Palfinger S.A.S. (Guima) from Compagnie Générale Vincent S.A.S., so that Palfinger holds 100% of shares in future. Guima is headquartered in Causade, France, and is the central production plant for Hooklifts and Skiploaders within Palfinger, having a significant market share in the EMEA region and a high export share to the NAM region.

Palfinger: weekly performance: -0.85%

RHI Magnesita: Demand of RHI Magnesita refractory products remained robust in the first quarter with strong deliveries for both steel and industrial products. Revenues and profitability were materially higher year on year, reflecting both the continued strong demand and the significant price increase programme implemented during 2021, with Q1 EBITA up c.50% year on year (c.40% in constant currency terms), in line with expectations and at similar levels to that achieved in Q4 2021. Margins were supported by price increases, including additional energy and freight surcharges which were successfully passed on to customers in Q1. Further price increases are currently being implemented to offset ongoing cost increases. Customers continue to value security of supply over price during a period of renewed disruption in global supply chains.

RHI Magnesita: weekly performance: 7.41%

FRIDAY

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Andritz: International technology group Andritz has received an order from the Swedish pulp and paper producer BillerudKorsnäs to deliver a LimeDry lime mud filter for the recausticizing plant at its Frövi/Rockhammar pulp mill in Örebro, Sweden. Start-up for the new LimeDry lime mud filter is scheduled for the second half of 2022. The Andritz lime mud disc filter LimeDry represents the latest technology for lime mud dewatering and washing. It provides a large filtration capacity (540 tons lime mud/day) in a small filter footprint, even with a high lime mud capacity.

Andritz: weekly performance: 6.96%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

