

21st Austria ATX-Prime Stocks Week 30

ATX TR			
6989.02	0.94%	27.60%	
Price	% week	% ytd	
Addiko Bank			
14.25	4.01%	62.86%	
Agrana			
17.90	-0.56%	11.04%	
Andritz			
46.48	-1.02%	24.01%	
AT&S			
38.60	1.58%	47.89%	
Beaconsmind			
17.30	-9.19%	-55.41%	
CA Immo			
37.05	2.35%	18.18%	
Cleen Energy			
6.20	0.00%	129.63%	
DO&CO			
68.90	-2.82%	3.14%	
Erste Group			
32.71	3.61%	31.15%	
Evotec			
34.65	-2.94%	14.43%	
Fabasoft			
40.90	5.55%	-12.98%	
FACC			
8.70	4.44%	2.47%	
Flughafen Wien			
28.00	-2.44%	-8.05%	
Frequentis			
25.50	6.69%	40.88%	
Immofinanz			
19.99	2.51%	17.80%	
Knaus Tabbert			
66.20	3.44%	4.42%	
Lenzing			
108.80	5.63%	31.40%	
Marinomed Biotech			
113.00	0.89%	-5.04%	

Dear active investors,

A good week for the ATX TR. This in spite of the fact, that two journeys over 7000 points were not successful. News came from Strabag, Andritz (5), Lenzing (2), Bawag, OMV, Verbund, Amag, Palfinger, Erste Group, RBI and ams Osram. Winner of the 8th stock market tournament is Addiko Bank: <http://www.boerse-social.com/tournament>.

BSN engine weekly Spitout: The **ATX TR** up 0,94% to 6.974,83 points this week. Year-to-date the ATX TR is now at **27,6%**. Up to now there were **93** days with a positive and **54** with a negative gain. From the year-high we are **1,9%** away, from the low **27,6%**. Statistically the best weekday so far 2021 is **Monday** with 0,36%, the weakest is **Friday** with 0,01%.

These are the best-performers this week: **Frequentis** 6,69% in front of RBI 6,11% and Lenzing 5,63%. And the following stocks performed worst: Verbund -7,6% in front of Österreichische Post -3,58% and DO&CO -2,82%.

Further highlights this week: **CA Immo** for 7 days in a row up (4,51% gain from 35,45 to 37,05), also **Strabag** 6 days up (5,81% gain from 36,15 to 38,25), **Wienerberger** 3 days up (2,44% gain from 33,64 to 34,46), **UBM** 3 days up (2,2% gain from 41 to 41,9), **Österreichische Post** 6 days down (3,99% loss from 46,35 to 44,5).

Best-performers year-to-date as of now: Addiko Bank 62,86% (last year: -39,24 percent) followed by Österreichische Post 55,05% (last year: -15,59 percent) and AT&S 47,89% (last year: 30,11 percent). And the worst-performing stocks year-to-date: Flughafen Wien -8,05% (Vorjahr: -19,34 percent), followed by Marinomed Biotech -5,04% (Vorjahr: 19 percent) and SBO -1,13% (Vorjahr: -38,17 percent).

High above the MA200: **AT&S** 38,16%, **Addiko Bank** 25,6% and **Zumtobel** 25,34%.

Down under the MA200: **Marinomed Biotech** -8,5%, **SBO** -8,2% and **Flughafen Wien** -2,01%.

MONDAY

26

Strabag: Strabag, the European-based construction group, has been awarded a new large-scale contract worth around Euro 111 mn by Romania's National Company for Road Infrastructure Administration (CNAIR). Within a construction period of 24 months, Strabag will build the link between the city of Oradea and the A3 motorway with a length of 18.96 km. "Oradea is the economic and cultural centre of western Romania. The motorway connection will better link the rapidly growing city to the primary road network and so contribute to further growth,"

Mayr-Melnhof	179.40	0.11%	8.73%
Palfinger	36.50	3.55%	40.93%
Pierer Mobility	73.20	3.10%	10.08%
Porr	16.46	2.62%	27.60%
Österreichische Post	44.50	-3.58%	55.05%
Polytec Group	10.08	-0.79%	34.22%
RBI	19.96	6.11%	19.66%
RHI Magnesita	45.20	-3.00%	13.45%
Rosenbauer	48.70	-2.60%	34.16%
startup300	3.50	0.00%	0.00%
S&T	21.38	3.09%	12.59%
S Immo	20.10	3.08%	18.51%
Strabag	38.25	4.65%	34.45%
Telekom Austria	7.19	-0.55%	13.59%
UBM	41.90	2.44%	17.04%
Uniq	7.23	1.12%	12.97%
Verbund	77.85	-7.60%	11.45%
VIG	23.25	0.65%	11.78%
Valneva	12.08	4.41%	60.21%
Voquz Labs	40.00	0.00%	0%
VST Building Technologies	9.10	7.06%	13.75%
Wienerberger	34.46	1.06%	32.13%
Wolftank-Adisa	15.50	0.00%	-50.00%
Warimpex	1.32	-1.13%	14.85%

says Strabag-CEO Thomas Birtel.

Strabag: weekly performance: 4.65%

Andritz: International technology Group Andritz has received an order from Valin ArcelorMittal Automotive Steel Co., Ltd., China, to supply a galvanizing furnace for a new coating line to produce 3rd-generation Advanced High Strength Steel. The line will produce hot-dip galvanized (GI) or zinc-aluminum-magnesium (ZM) coated flat steel of highest strength, suitable for the automotive industry's latest needs. Start-up of the line is scheduled for the end of 2022.

Andritz: weekly performance: -1.02%

Lenzing: The Lenzing Group, a world-leading provider of wood-based specialty fibers for the textile and nonwoven industries, is investing GBP 20 mn (equal to Euro 23.3 mn) to build a new, state-of-the-art wastewater treatment plant at its site in Grimsby, United Kingdom. The investment is part of the company's plans to reduce wastewater emissions by 2022. Once it has implemented this project, Lenzing will have biological wastewater treatment plants that meet the best available techniques (BAT) quality standard at all its production sites. The plant design, which will employ a new technology developed as part of a research project, is fully aligned with the UK regulator and supported by the local authorities. "This is a huge step forward in delivering the overall Lenzing strategic goals and a milestone in our long-term plan to give the Grimsby site a solid platform for sustainable growth", says Phil Munson, Director Operations Lyocell Grimsby at Lenzing.

Lenzing: weekly performance: 5.63%

Bawag: Bawag Group today released its results for the first half 2021, reporting a net profit of Euro 193 mn, Euro 2.17 earnings per share, and a RoTCE of 13.2%. The first six months include front-loaded regulatory charges of Euro 56 mn, representing approximately 93% of full-year charges. For the second quarter 2021 Bawag Group reported a net profit of Euro 119 mn, Euro 1.34 earnings per share, and a RoTCE of 16.3%. "We started the first half of the year with a strong set of operating results delivering net profit of Euro 193 mn, RoTCE of 13.2% and cost-income ratio of 40.3%. Although we've experienced rolling and partial lockdowns in our core markets during the first few months of 2021, we expect the gradual normalization of economic activity to carry into the second half of the year and have increased our targets to an RoTCE ~15% and CIR ~40% for the full year. However, despite the improvement in the overall macroeconomic environment from last year and the continued positive developments across our customer base, we decided not to release any credit reserves. In terms of operational developments, we continue to reposition our business and adapt to a post-COVID-19 world. We will focus on the things that we can control, be proactive and decisive, and not be deterred by the changes ahead as we continue to transform our business and deliver sustainable profitable growth. Following the most recent communication of the European Central Bank lifting the recommended dividend ban from last year, we decided to bring forward our Annual General Meeting as well as our Investor Day, where we will communicate our new targets and 4-year Plan through 2025," commented Chief Executive Officer Anas Abuzaakouk.

Bawag: weekly performance: 4.26%

XB Systems
2.50 -15.25% -59.35%



CEOs & CFOs share facts and figures about their companies.

WATCH THE VIDEO NOW 



wienerborse.at

TUESDAY

27

Andritz: International technology Group Andritz has received an order from Renewcell to supply textile recycling equipment to its greenfield recycling plant in Sundsvall, Sweden. Start-up of the plant is scheduled for the first half of 2022. Core elements of the new recycling system will be Andritz ADuro shredders, which will shred used textiles in only one shredding step. With unique capabilities, the ADuro shredders cut the incoming material uniformly and cleanly while enabling a very high throughput. In the subsequent separation stages, contaminants like buttons and zippers will be removed from the shredded textiles. Renewcell uses this pre-treated material to produce a pure, natural dissolving pulp made from 100% recycled textiles. In addition, the scope of supply includes additional key pieces of equipment. With the state-of-the-art equipment from Andritz, up to 60,000 tons of used textiles per year can be handled in the new recycling plant.

Andritz: weekly performance: -1.02%

Lenzing: The fiber producer Lenzing recorded a significantly improved development of its operating result in the first half of 2021. The preliminary EBITDA (earnings before interest, tax, depreciation and amortization) more than doubled year-on-year to Euro 217.8 mn (compared to Euro 95.6 mn in the first half of 2020). The currently positive environment is still characterized by a high level of uncertainty regarding the COVID-19 pandemic. Despite the continued limited visibility, the Managing Board of the Lenzing Group raises the outlook for the 2021 financial year. Taking into account the above factors and due to the very positive development of the first half of the year, the Lenzing Group expects the EBITDA in 2021 to reach at least a level of Euro 360 mn.

Lenzing: weekly performance: 5.63%

WEDNESDAY

28

Andritz: International technology group Andritz has received an order from First Hydro Company, UK, covering a contract for the supply of six new spherical valves for the Dinorwig pumped storage plant in Llanberis, North Wales, United Kingdom. First Hydro Company is owned 75% by ENGIE and 25% by Brookfield. The first two valves will be installed in mid-2023, and the other four in mid-2025.

Andritz: weekly performance: -1.02%

OMV: Consolidated sales revenues of oil, gas and chemical company increased by 73% to Euro 13,695 mn due to the additional revenues stemming from full consolidation of Borealis as well as higher market prices. The clean CCS Operating Result rose considerably from Euro 844 mn in 6m/20 to Euro 2,169 mn. The clean Operating Result of Exploration & Production increased substantially to Euro 859 mn (6m/20: EUR (15) mn), while the clean CCS Operating Result of Refining & Marketing declined to Euro 289 mn (6m/20: Euro 599 mn). In Chemicals & Materials the clean Operating Result rose sharply to Euro 1,089 mn (6m/20: EUR 211 mn). The consolidation line was Euro (44) mn in 6m/21 (6m/20: Euro 68 mn).

OMV: weekly performance: -0.72%



ERSTE Smart Invest Garant

Innovativ investieren. Mit der Garantie der Erste Group

- Anleihe mit globalem, breit gestreutem Anlagemix
- Kapitalgarantie am Laufzeitende
- Emittentenrisiko beachten
- Kursschwankungen während der Laufzeit möglich

ERSTE Group

Die wesentlichen Produktinformationen sind erhältlich unter www.erstegroup.com/emissionen

THURSDAY

29

Andritz: At the end of the Annual General Meeting deciding on the discharge for the 2021 business year (scheduled for April 12, 2022), Wolfgang Leitner will end his functions on the Andritz AG Executive Board – after 34 years of successful work there, thereof 27 years as President and CEO. As from April 2022, the new President and CEO will be Joachim Schönbeck, who has been a member of the Andritz Executive Board since October 2014.

Andritz: weekly performance: **-1.02%**

Verbund: The results posted by utility company Verbund for quarters 1–2/2021 were very gratifying. EBITDA increased by 2.5% to Euro 654.9m, and the Group result rose by 4.5% to Euro 324.5 mn. The adjusted Group result increased by 4.7% to Euro 315.2m. Based on expectations of average own generation from hydropower and wind power in quarters 3–4/2021 and the opportunities and risks identified, Verbund currently expects EBITDA of between around Euro 1,310 mn and Euro 1,410 mn and a Group result of between around Euro 590 mn and Euro 660 mn in financial year 2021.

Verbund: weekly performance: **-7.60%**

Amag: Amag Austria Metall AG, supplier of high-quality aluminium cast and flat rolled products for highly varied industries such as the aircraft, automotive, sports equipment, lighting, mechanical engineering, construction and packaging industries, continued to benefit from the positive market environment after a solid start to the first quarter of 2021 and achieved an increase in revenue from Euro 463.8 mn in H1/2020 to Euro 595.1 mn in the first half of 2021 (+28.3%). Earnings before interest, tax, depreciation and amortization (EBITDA) reported significant growth from Euro 59.3 mn in the first six months of the previous year to the current figure of Euro 93.6 mn. Gerald Mayer, CEO of AMAG Austria Metall AG: "We were well equipped for the rapid market recovery, which enabled us to take advantage of the positive economic environment. Due to the attractive price situation in the Metal Division and a gratifying trend in shipments at the Ranshofen site, we not only exceeded the pre-crisis level, but even achieved the best half-year result in AMAG's history."

Amag: weekly performance: **-0.54%**

FRIDAY

30

Andritz: Revenue of the technology group Andritz in the first half of 2021 amounted to Euro 3,027.0 mn and fell by 4.6% compared to the previous year's reference period (first half of 2020: Euro 3,173.0 mn). The EBITA of the ANDRITZ GROUP amounted to Euro 237.7 mn in the first half of 2021 and was significantly higher than the level of the previous year's reference period (+36.4% versus H1 2020: Euro 174.3 mn). In the first half of 2021, the net income (without non-controlling interests) amounted to Euro 136.7 mn (H1 2020: 84.9 mn).

Andritz: weekly performance: **-1.02%**

Palfinger: The worldwide economic upswing following pandemic year 2020 had a significantly positive impact on the revenue and results of lifting solutions provider Palfinger in the 1st half of 2021. Revenue in the first six months rose by 21.1 percent to Euro 884.1 mn. Despite the cyberattack in January, EBIT increased by 137.8 percent to Euro 92.1 mn and net debt/EBITDA is now at 1.63,

DEPOT ZUM MARKT- FÜHRER WECHSELN.

- Übernahme der Übertragsspesen
- Keine Depotgebühr
- ab € 3,95 pro Trade



ICH WILL JETZT
WECHSELN!

Hello
bank!

by BNP PARIBAS

the lowest level since 2007. The results of both the 2nd quarter and the first half of 2021 represent new records in the history of the company.

Palfinger: weekly performance: [3.55%](#)

Erste Group: Erste Group, lender in Central and Eastern Europe, continued its strong business performance in 2021 by posting a 24% year-on-year rise in its operating result to Euro 1.69 bn for the first half of the year (H1/2020: 1.36 billion euros). This was driven by solid net interest income, a significant rise in net fee and commission income and the strong increase in the net trading and fair value result. With the risk environment in the region remaining favourable in the first half of 2021, the banking group posted risk costs of 83 million euros, compared to 675 million euros a year earlier, when Erste undertook a front-loading response to the risk associated with the outbreak of the Covid crisis. The Group's net profit increased to Euro 918 mn (H1/2020: 294 mn). The comparison to a pre-Corona year: net profit was 732 million euros for the first half of 2019. Erste Group CFO Stefan Dörfler: "As we're a bank that's closely linked to the real economy, the ongoing macro upswing is directly reflected in our balance sheet. A solid earnings situation, stable costs and a significantly lower volume of risk provisions compared to the Corona year 2020 have all contributed to a clear improvement in our half-year results. We are cautiously optimistic for the year 2021 as a whole, even as we are aware that much depends on the further course of the pandemic and its medium-term impact on the economy."

Erste Group: weekly performance: [3.61%](#)

Raiffeisen Bank International: The positive earnings trend from the first quarter continued in the second quarter. Consolidated profit substantially increased by 66 per cent to Euro 612 mn year-on-year. An expansion of business volumes, primarily in short-term lending, allowed for a stabilization of net interest income, which had been impacted by key interest rate cuts and currency devaluations. The increase in consolidated profit was also due to significantly lower loan loss provisions, which at Euro 110 mn were 65 per cent down on the comparable period. We have significantly improved our consolidated result compared to the same period of the previous year, successfully completed the acquisition of the Czech Equa bank and achieved great successes in the issuance and arrangement of green bonds," said Johann Strobl, CEO of RBI.

RBI: weekly performance: [6.11%](#)

ams Osram: First half group revenues of ams Osram, a global leader in optical solutions, were USD 3,035 mn with comparable prior year figures not available due to the acquisition of OSRAM. Adjusted group gross margin for the first half 2021 was 34% with comparable prior year figures not available. Group net income was USD 174 mn for the first half with comparable prior year figures not available (excluding adjustments: USD -193 mn). Looking forward, CEO Alexander Everke says "ongoing tightness in chip supply and imbalances in supply chains continue to limit the ability to fully deliver against what is ongoing strong demand, particularly in the automotive market. I expect these imbalances to extend well into the latter part of the second half year. Short-term revenue drivers continue to be automotive lighting and consumer optical sensing in areas like display management and camera enhancement. At the same time, we are moving on integrated product roadmaps that will drive our position in mid-term growth markets including UV-C LED, advanced LED front lighting systems, AR, 3D applications, and more. **AMS:** weekly performance: [3.14%](#)

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

