

## 21st Austria ATX-Prime Stocks Week 29

ATX TR			
6893.53	1.60%	26.40%	
	Price	% week	% ytd
<b>Addiko Bank</b>	13.70	0.74%	56.57%
<b>Agrana</b>	18.00	-2.17%	11.66%
<b>Andritz</b>	46.96	0.30%	25.29%
<b>AT&amp;S</b>	38.00	-0.91%	45.59%
<b>Beaconsmind</b>	19.05	3.53%	-50.90%
<b>CA Immo</b>	36.20	-1.36%	15.47%
<b>Cleen Energy</b>	6.20	-1.59%	129.63%
<b>DO&amp;CO</b>	70.90	5.82%	6.14%
<b>Erste Group</b>	31.57	2.97%	26.58%
<b>Evotec</b>	35.70	-4.03%	17.90%
<b>Fabasoft</b>	38.75	-0.26%	-17.55%
<b>FACC</b>	8.33	-10.72%	-1.88%
<b>Flughafen Wien</b>	28.70	-0.35%	-5.75%
<b>Frequentis</b>	23.90	-2.05%	32.04%
<b>Immofinanz</b>	19.50	-0.20%	14.91%
<b>Knaus Tabbert</b>	64.00	-0.62%	0.95%
<b>Lenzing</b>	103.00	0.59%	24.40%
<b>Marinomed Biotech</b>	112.00	-6.67%	-5.88%

## Dear active investors,

ATX TR delivered a comeback over 6900 Points. News came from Valneva, Andritz (3), Amag, Austrian Post, Immofinanz, Wienerberger, Pierer Mobility and UBM. The semifinals in our stock market tournament: VST vs. S&T and Verbund vs. Addiko Bank. <http://www.boerse-social.com/tournament>.

**BSN engine weekly Spitout:** The **ATX TR** up 1,6% to 6.909,6 points this week. Year-to-date the ATX TR is now at **26,4%**. Up to now there were **90** days with a positive and **52** with a negative gain. From the year-high we are **2,81%** away, from the low **26,4%**. Statistically the best weekday so far 2021 is **Monday** with 0,32%, the weakest is **Friday** with 0,05%. These are the best-performers this week: **DO&CO** 5,82% in front of Bawag 4,64% and Verbund 4,27%. And the following stocks performed worst: **FACC** -10,72% in front of Marinomed Biotech -6,67% and Polytect Group -5,58%.

Further highlights this week: **Verbund** for 6 days in a row up (5,31% gain from 80 to 84,25), also **DO&CO** 4 days up (9,24% gain from 64,9 to 70,9), **Erste Group** 4 days up (6,26% gain from 29,71 to 31,57), **EVN** 4 days up (4,44% gain from 19,58 to 20,45), **SBO** 4 days up (6,68% gain from 29,2 to 31,15), **Wienerberger** 4 days up (4,86% gain from 32,52 to 34,1), **Bawag** 4 days up (7,28% gain from 42,88 to 46), **FACC** 3 days down (4,25% loss from 8,7 to 8,33).

**Best-performers year-to-date as of now:** Österreichische Post 60,8% (last year: -15,59 percent) followed by Addiko Bank 56,57% (last year: -39,24 percent) and AT&S 45,59% (last year: 30,11 percent).

High above the MA200: **AT&S** 38,58%, **Österreichische Post** 29,7% and **Verbund** 25,32%. Down under the MA200: **Marinomed Biotech** -9,23%, **SBO** -6,44% and **FACC** -3,38%.

MONDAY

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**Valneva:** Austrian/French Valneva, a specialty vaccine company focused on the development and commercialization of prophylactic vaccines for infectious diseases with significant unmet medical need, and Pfizer announced that they have completed recruitment for the Phase 2 trial, VLA15-221, of Lyme disease vaccine candidate, VLA15. The trial builds on previous positive Phase 2 trials and includes both adult and pediatric participants with the aim to support acceleration of the vaccine candidate's pediatric program. A total of 625 participants, 5 to 65 years of age, have been randomized in the Phase 2 trial to receive VLA15 at Month 0-2-6 or Month 0-6 (200 volunteers each) or placebo at Month 0-2-6 (200 volunteers). The main safety and immunogenicity readout will be performed approximately one month after completion of the primary vaccination schedule (i.e. at Month 7). The objective of the trial is to show safety and immunogenicity down to 5 years of age and to evaluate the optimal vaccination schedule for use in Phase 3. Juan Carlos Jaramillo M.D., Chief Medical Officer of

<b>Mayr-Melnhof</b>	179.20	0.34%	8.61%
<b>Palfinger</b>	35.25	-2.22%	36.10%
<b>Pierer Mobility</b>	71.00	-3.92%	6.77%
<b>Porr</b>	16.04	2.56%	24.34%
<b>Österreichische Post</b>	46.15	-2.12%	60.80%
<b>Polytec Group</b>	10.16	-5.58%	35.29%
<b>RBI</b>	18.81	1.62%	12.77%
<b>RHI Magnesita</b>	46.60	-4.31%	16.97%
<b>Rosenbauer</b>	50.00	-1.96%	37.74%
<b>startup300</b>	3.50	0.00%	0.00%
<b>S&amp;T</b>	20.74	1.17%	9.22%
<b>S Immo</b>	19.50	-3.23%	14.98%
<b>Strabag</b>	36.55	2.24%	28.47%
<b>Telekom Austria</b>	7.23	-1.50%	14.22%
<b>UBM</b>	40.90	-1.92%	14.25%
<b>Uniq</b>	7.15	-3.77%	11.72%
<b>Verbund</b>	84.25	4.27%	20.62%
<b>VIG</b>	23.10	-0.65%	11.06%
<b>Valneva</b>	11.57	5.95%	53.45%
<b>VST Building Technologies</b>	9.10	7.06%	13.75%
<b>Wienerberger</b>	34.10	2.83%	30.75%
<b>Wolftank-Adisa</b>	15.50	0.00%	-50.00%
<b>Warimpex</b>	1.33	0.76%	16.16%
<b>XB Systems</b>	2.95	-12.20%	-52.03%

Valneva, said, "This recruitment completion represents another important milestone in the development of VLA15. If successful, this trial could enable the inclusion of a pediatric population in the Phase 3 trial. Lyme disease continues to be a major concern and is prevalent in children, it is therefore extremely important for us to potentially offer a vaccine that could protect both adults and children as rapidly as we can. We'd like to thank everyone involved in the trials for their contributions to keep the development moving forward and on track."

**Valneva:** weekly performance: 5.95%

**Andritz:** International technology Group Andritz has received an order from Shandong Huatai Paper Industry Shareholding to upgrade an existing BCTMP (bleached chemi-thermo-mechanical pulp) plant to become the world's largest mechanical pulping line for P&W (Printing & Writing) paper production at the mill in Dongying, Shandong province, China. Start-up is scheduled for the fourth quarter of 2022. The existing BCTMP line will be upgraded and rebuilt to become a state-of-the-art P-RC APMP- (Pre-Conditioning Refiner Chemical Alkaline Peroxide Mechanical Pulp) system. The fiberline's production capacity for mechanical pulp to make P&W paper grades will thus be increased from 100,000 to at least 300,000 admt/a, making it the largest in the world. Further, the company announced, that it increases earnings expectation for the full year 2021. The company now expects – from today's perspective – a significant increase in the EBITA reported compared to the previous year and profitability (EBITA margin reported) of around 8% (EBITA margin reported in 2020: 5.9%). From today's perspective, no substantial extraordinary effects are expected for 2021. Revenue for the full year 2021 is still expected to show a slight decline compared to the previous year.

**Andritz:** weekly performance: 0.30%

**Austrian Post:** Austrian Post raised its forecasts fr 2021. The company aims to achieve an earnings improvement in the current financial year of at least 20% compared to the prior-year level (basis 2020 EBIT: 161 mn).

**Österreichische Post:** weekly performance: -2.12%

**Amag:** Amag Austria Metall AG, supplier of primary aluminum and premium cast and rolled aluminum products, increases its earnings forecast for the current financial year mainly due to ongoing positive market trends in the primary aluminium area (Metal division). Considering the positive earnings development in the first half of 2021 and based on actual estimates for the second half year, the Amag management board expects an EBITDA between Euro 155 and 175 mn for the financial year 2021. The previous EBITDA range of Euro 125 to 140 mn, which was announced as part of the reporting on the first quarter of 2021, is therefore clearly outnumbered. With a revenue of Euro 595.1 mn in the first half of 2021 (H1/2020: Euro 463.8 mn) Amag reached an EBITDA of Euro 93.6 mn (H1/2020: Euro 59.3 mn).

**Amag:** weekly performance: 1.36%

TUESDAY

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**Immofinanz:** Austrian based real estate company Immofinanz is continuing the expansion of its successful Stop Shop retail park brand by entering a new market in Western Europe – Italy. The first acquisition in this country is the fully occupied Parco Fiore in the north Italian city of San Fior with roughly 27,000 sqm of renta-

Zumtobel  
8.70 0.69% 42.62%



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ble space. The seller is the international investment bank Barings, which held the property in the European Core Property Fund Italy managed by Kryalos SGR. The sale price totalled approximately Euro 35.0 mn. "The Italian market is a perfect addition and a further, future growth driver for our successful European Stop Shop retail platform. With a population of over 60 million, Italy is one of the largest countries in Europe. An extensive market study showed that the available retail structures combined with the purchasing power and consumer behaviour, above all in central and northern Italy, create significant potential for establishing modern retail parks under the Stop Shop brand. Our plans call for ten locations with an investment volume of up to Euro 250 mn by 2024", explained Immofinanz COO Dietmar Reindl.

**Immofinanz:** weekly performance: -0.20%

WEDNESDAY

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**Andritz:** International technology Group Andritz has launched CircleToZero®, a holistic program for the pulp-producing industry with the goal of providing strong support to customers in their efforts to achieve maximum, sustainable production, aiming at zero emissions and zero waste production. CircleToZero will enable the pulp-producing industry to either eliminate or make use of side streams in pulp production and convert by-products into new added-value products. The Andritz A-Recovery+ program already established is a major part of CircleToZero. It unleashes the economic potential of the many traditionally unused side streams found in the recovery island of chemical pulp mills. These include purifying raw methanol into commercial quality bio-methanol for instance, on-site production of sulfuric acid, and recovery of kraft lignin. With this newly developed technology, ANDRITZ is helping Södra Cell Mönsterås pulp mill to become the first ever fossil-free biomethanol plant worldwide and also be climate-positive by the end of this decade. "We look forward to a shared roadmap towards a more sustainable society together with our business partners. Our CircleToZero team is happy to share the program and solutions in detail and define new ways to operate mills in more sustainable ways with enhanced bottom-line results." Lauri Pehu-Lehtonen, Director A-Recovery+, Andritz explains. CircleToZero enables customers to achieve immediate bottom-line savings, take up new business and investment opportunities and increase their ability to comply with ever tighter environmental regulations.

**Wienerberger:** Wienerberger, producer of bricks, clay roof tiles and piping systems, has decided to evaluate the sale of up to 2,500,000 treasury shares i.e. up to 2.2% of the Company's share capital, to institutional investors by means of an accelerated private placement (accelerated bookbuilding) and by excluding acquisition (subscription) rights of existing shareholders. The exact timing and conditions of a potential transaction depend in particular on the capital markets environment, interest of potential investors and approval by the Company's supervisory board, which can be obtained after expiry of 2 weeks from publication of the aforementioned report at the earliest. Sales proceeds resulting from a potential transaction could be used, amongst others, to take advantage of growth opportunities in water and energy management within Wienerberger Piping Solutions and for general corporate purposes.

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from  
Vienna



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**Pierer Mobility:** Pierer Mobility, manufacturer of "powered two-wheelers" with brands like KTM, Husqvarna Motorcycles or Gasgas and Maxcom decided to form a joint venture wherein they each have a 50 % interest. The total investment volume is Euro 40 million. A e-bike production facility is being built on an area of 130,000 m<sup>2</sup>. International suppliers are also given the opportunity to set up production facilities on site. Commissioning is planned for the second half of 2023. The annual production capacity is around 350,000 pieces. Maxcom Ltd. is one of the largest bicycle manufacturers in Eastern Europe and is already a supplier of Pierer E-Bikes GmbH, mainly with bikes from the R Raymon brands, but increasingly also from Husqvarna E-Bicycles.

THURSDAY

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**UBM:** Real estate developer UBM landed a further major project in Munich. In the promising Moosach district, a 6,500 m<sup>2</sup> site with existing buildings was acquired on the Pelkovenstrasse. This former headquarters of the Gall + Heckelmann elevator company currently includes an office building with 5,800 m<sup>2</sup> of rentable space as well as two warehouses, for a total of 8,000 m<sup>2</sup>. UBM already owns a property on the Baubergerstrasse in München-Moosach, which is undergoing development into a mixed use quarter together with ARE Austrian Real Estate. The site in the Pelkovenstrasse is located directly at the "Olympia Einkaufszentrum" underground station and provides optimal connections to the public transportation network. With 56,000 m<sup>2</sup> of selling space and 135 shops, the "Olympia Einkaufszentrum" is one of the largest shopping malls in Bavaria – and the nearby 85 hectare Olympia Park is a local recreation area.

**UBM:** weekly performance: -1.92%

FRIDAY

23

**Andritz:** International technology Group Andritz has received another order from Tata Projects Limited, India, to supply the process engineering for a complete flue gas desulphurization (FGD) plant, comprising basic engineering and the detailed engineering for the absorber internals and equipment as well as other core components for the Jojobera power plant (output: 4 x 120 MW), near Jamshedpur, East Singbhum District, Jharkhand State, India. Start-up is scheduled for the first half of 2023.

**Andritz:** weekly performance: 0.30%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY

