

## 21st Austria ATX-Prime Stocks Week 15

ATX TR			
6384.94	1.38%	16.51%	
	Price	% week	% ytd
<b>Addiko Bank</b>	12.70	-1.17%	45.14%
<b>Agrana</b>	18.10	-0.55%	12.28%
<b>Andritz</b>	40.68	-1.21%	8.54%
<b>AT&amp;S</b>	33.65	1.20%	28.93%
<b>Beaconsmind</b>	39.10	0.00%	0.77%
<b>Cleen Energy</b>	4.90	-3.92%	81.48%
<b>DO&amp;CO</b>	73.40	1.52%	9.88%
<b>Erste Group</b>	29.40	0.75%	17.88%
<b>Evotec</b>	33.60	4.45%	10.96%
<b>Fabasoft</b>	45.00	3.45%	-4.26%
<b>FACC</b>	9.15	-1.61%	7.77%
<b>Flughafen Wien</b>	30.30	0.66%	-0.49%
<b>Frequentis</b>	22.90	3.15%	26.52%
<b>Immofinanz</b>	18.17	2.66%	7.07%
<b>Knaus Tabbert</b>	70.70	1.00%	11.51%
<b>Lenzing</b>	112.00	6.87%	35.27%
<b>Marinomed Biotech</b>	137.00	-2.14%	15.13%
<b>Mayr-Melnhof</b>	180.00	-1.21%	9.09%

## Dear active investors,

The ATX TR had a very good week and went up 1,38 percent. 5 percent more and we will see an All time High. News came from Andritz, Marinomed (2), Valneva, Pierer Mobility, Palfinger (2), Wolfstank Adisa, Kapsch TrafficCom (2), Frequentis (2), Vienna Airport, Strabag and OMV.

**BSNgin weekly Spitout:** The **ATX TR** up 1,38% to 6.368,86 points this week. Year-to-date the ATX TR is now at **16,51%**. Up to now there were **46** days with a positive and **27** with a negative gain. From the year-high we are **0%** away, from the low **16,51%**. Statistically the best weekday so far 2021 is **Monday** with 0,47%, the weakest is **Friday** with -0,2%. These are the best-performers this week: **Palfinger** 8,13% in front of Rosenbauer 7,66% and Lenzing 6,87%. And the following stocks performed worst: Porr -3,59% in front of Kapsch TrafficCom -2,89% and Marinomed Biotech -2,14%.

Further highlights this week: **Palfinger** 5 days up (8,13% gain from 34,45 to 37,25), **Immofinanz** 4 days up (2,95% gain from 17,65 to 18,17), **AT&S** 4 days up (4,67% gain from 32,15 to 33,65), **Andritz** 4 days up (2,11% gain from 39,84 to 40,68), **Frequentis** 3 days up (2,69% gain from 22,3 to 22,9), **DO&CO** 3 days up (3,67% gain from 70,8 to 73,4), **Lenzing** 3 days up (6,26% gain from 105,4 to 112), **Porr** 4 days down (4,17% loss from 16,8 to 16,1).

**Best-performers year-to-date as of now:** Semperit 57,61% (last year: 118,13 percent) followed by Rosenbauer 54,82% (last year: -9,7 percent) and Addiko Bank 45,14% (last year: -39,24 percent).

High above the MA200: **Semperit** 66,58%, **AT&S** 58,4% and **Polytec Group** 52,3%.

Down under the MA200: **Warimpex** -4,61%,



**Andritz:** International technology Group Andritz has successfully started up a new 500 t/d Herb chemical recovery boiler at Kuantum Papers Limited in Saila Khurd, Hoshiapur district in the state of Punjab, India. The boiler is designed to handle a mixture of hardwood and agro-based black liquor and enables environmentally friendly and more energy-efficient operation compared to a conventional boiler with direct contact evaporator. Thus, the mill's pulp production as well as the power-to-heat-ratio are substantially increased. The boiler also features a unique vertical air system to minimize air emissions.

**Andritz:** weekly performance: **-1.21%**

**Marinomed:** Marinomed Biotech AG, an Austrian science-based biotech company with globally marketed therapeutics derived from innovative proprietary technology platforms, announced today that out of the initially enrolled 64 pa-

<b>Palfinger</b>	37.25	8.13%	43.82%
<b>Pierer Mobility AG</b>	71.40	2.00%	7.37%
<b>Porr</b>	16.10	-3.59%	24.81%
<b>Österreichische Post</b>	37.85	-1.05%	31.88%
<b>Polytec Group</b>	10.72	0.94%	42.74%
<b>RBI</b>	18.10	-2.00%	8.51%
<b>RHI Magnesita</b>	51.20	-3.03%	28.51%
<b>Rosenbauer</b>	56.20	7.66%	54.82%
<b>startup300</b>	3.22	-6.94%	-8.00%
<b>S&amp;T</b>	23.40	4.74%	23.22%
<b>S Immo</b>	21.65	0.70%	27.65%
<b>Strabag</b>	31.20	-1.11%	9.67%
<b>Telekom Austria</b>	6.89	-1.15%	8.85%
<b>UBM</b>	39.20	1.29%	9.50%
<b>Uniq</b>	6.69	-0.30%	4.53%
<b>Verbund</b>	66.00	6.54%	-5.51%
<b>VIG</b>	22.85	-0.65%	9.86%
<b>Valneva</b>	12.60	2.61%	67.11%
<b>Wienerberger</b>	32.30	0.69%	23.85%
<b>Wolftank-Adisa</b>	15.50	0.00%	-50.00%
<b>Warimpex</b>	1.12	-1.33%	-2.62%
<b>XB Systems</b>	3.82	-0.26%	-37.89%
<b>Zumtobel</b>	8.80	-1.90%	44.26%

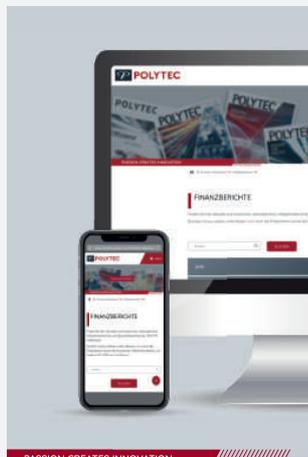
tients, all 62 patients included in the treatment cycles have now concluded the Phase II clinical trial evaluating Tacrosolv eye drops in allergic rhinoconjunctivitis, i. e. hay fever affecting both the eyes and nose. The randomized, placebo controlled, double-blind phase II clinical trial was conducted at the Vienna Challenge Chamber (Austria) to assess safety and efficacy of two different dosages of Tacrosolv in a crossover design. Positive results provided, the Company plans to extend the ophthalmic use of Tacrosolv to further indications beyond allergic symptoms such as dry eye disease (keratoconjunctivitis sicca) and other types of ocular inflammation. "We are very pleased to conclude the active part of our phase II Tacrosolv. We are confident that the results will support our hypothesis that Tacrosolv is the first formulation of this highly potent immunosuppressant that allows for its use as an effective therapy in ocular inflammation," said Eva Prieschl-Grassauer, Chief Scientific Officer of Marinomed. "Formulated with Marinosolv, we could achieve a more than 200-fold higher solubility compared to water enabling the use of tacrolimus in eye drops. Moreover, our formulation has a high local bioavailability – characteristics we have seen for several Marinosolv formulations so far."

**Marinomed Biotech:** weekly performance: -2.14%

**Valneva:** Valneva SE, an Austrian/French specialty vaccine company focused on the development and commercialization of prophylactic vaccines for infectious diseases with significant unmet medical need, has filed a registration statement on Form F-1 with the U.S. Securities and Exchange Commission relating to a proposed initial public offering of its American Depositary Shares, representing ordinary shares, in the United States, and a concurrent offering of its ordinary shares in certain jurisdictions outside of the United States. All securities to be sold in the Global Offering will be offered by the Company. Goldman Sachs, Jefferies, Guggenheim Securities and Bryan, Garnier & Co. are acting as joint bookrunners for the Global Offering. Namsen Capital is acting as Valneva's capital markets advisor. Further, the company announced, that it has completed recruitment for the pivotal Phase 3 trial, VLA1553-301, of its single-shot chikungunya vaccine candidate, VLA1553. The sponsor of the first chikungunya vaccine Biologics License Application (BLA) to be approved in the U.S. will be eligible to receive a Priority Review Voucher (PRV).

**Valneva:** weekly performance: 2.61%

**Pierer Mobility:** In the first quarter of the 2021 financial year, the Pierer Mobility Group generated record unit sales and revenues, driven by high global demand for powered two-wheelers (PTWs). Revenues of Euro 509 mn were generated in this period (Q1 2020: Euro 278.9 mn), representing an increase of 82% compared to the previous year. The company increased revenue guidance for the 2021 financial year 2021 to Euro 1,850 mn to Euro 1,950 mn (previous revenue guidance 2021: 1,800 mn to 1,900 mn). A total of 106,453 vehicles (Q1 2020: 59,168) were sold worldwide, including 87,197 motorcycles (Q1 2020: 49,869 units) of the KTM, Husqvarna and Gasgas brands and 19,256 e-bikes (Q1 2020: 9,299 units) of the R Raymon and Husqvarna brands. In total, this represents an increase of 80% over the same period of the previous year. This is associated with a significant increase in global market shares. In Europe, 53,971 motorcycles and e-bikes were sold during the period (+79% over the same period of the previous year). Growth was particularly strong in North America, where 12,637 motorcycles were sold, up 145% over the same period of the previous year. A similar trend was seen in Australia, with an increase of 109% and a total of 4,357



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units sold. In India, despite the ongoing difficult conditions related to the COVID-19 crisis, sales increased by 24% to 20,712 motorcycles.

**Pierer Mobility AG:** weekly performance: **2.00%**

**Palfinger:** Based on the current forecast, the Executive Board of lifting solutions producer Palfinger AG expects revenue for Q1 of 2021 to exceed revenue of the same period in 2020 (Euro 393.2 mn), as already announced at the beginning of February. Thanks to a strong product mix as well as lower structural costs, the EBIT margin during the first three months of 2021 will be significantly higher than the previous year at around 10 percent (Q1 2020: 8.0 percent). For the full year 2021, management aims to exceed the results obtained in 2019 (revenue Euro 1.75 bn, EBIT Euro 149 mn), which was a record year.

**Palfinger:** weekly performance: **8.13%**

**Wolftank-Adisa:** The Executive Board of Wolftank Adisa Holding AG resolved to increase the share capital by issuing up to 125,000 new no-par value bearer shares at an issue price of Euro 32.00 per share by partially utilizing the existing authorized capital against cash contribution. The use of funds will serve the further growth of the Group and the strengthening of equity. Wolftank-Adisa is the parent company of an international group of companies focusing on environmental protection services for polluted soils, facilities and waters, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (LNG and hydrogen) tank facilities.

**Wolftank-Adisa:** weekly performance: **0.00%**

TUESDAY

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**Kapsch TrafficCom:** The cooperative agreement with Kapsch TrafficCom will make Málaga the first city in Europe to test the latest dynamic signaling system and real-time traffic optimizer for the improvement of urban mobility. With a duration of two years and the possibility of two annual extensions, the pioneering projects will complement tests carried out in other European cities. "It is very satisfying for Málaga to be the first city in Europe to realize a project of this magnitude. The technology will optimize the city's traffic for the benefit of our citizens' quality of life, resulting in less time in the car throughout their journey," said José Del Río, Málaga's Councilor for Mobility.

**Kapsch TrafficCom:** weekly performance: **-2.89%**

**Frequentis:** Naviar, the Danish Air Navigation Service Provider (ANSP), has successfully completed proof of concept testing for its integrated digital tower and approach solution. The concept testing took place at Frequentis premises in Austria and allowed Naviar to see several remote tower components on the integration platform MosaiX for the first time. The testing also allowed Naviar to request customisation based on its requirements, proving the flexibility of the solution. Frequentis is an international supplier of communication and information systems for control centres with safety-critical tasks.

**Frequentis:** weekly performance: **3.15%**



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WEDNESDAY

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**Frequentis:** Iarnród Éireann, Irish Rail, has been implementing the Frequentis fixed terminal railway dispatcher terminal to enhance rail operations across Ireland. The new digital platform provides increased situational awareness for the controller and geo redundancy, providing a modern and future proof solution as an upgrade to the existing Frequentis system, installed in 2013. The Frequentis FTS 3020 is used by many of the world's major railways as a component of the operational communication system. The new platform allows for more information to be displayed at a glance and on larger HD screens. Around 45 terminals were delivered as part of the project and the system acceptance took place at Dublin's most important rail and urban transport station, Connolly. Frequentis is an international supplier of communication and information systems for control centres with safety-critical tasks.

**Frequentis:** weekly performance: **3.15%**

**Marinomed:** Marinomed Biotech AG, an Austrian science-based biotech company with globally marketed therapeutics derived from innovative proprietary technology platforms, today reported strong results for the fiscal year ending 31 December 2020. The company closed the year with an 32 % increase in revenues to Euro 8.12 mn (2019: Euro 6.14 mn). Investments in research and development increased by almost 25 % in 2020 at € 5.94 m (2019: € 4.78 m), of which the largest part is attributable to clinical development. The operating loss (EBIT) of Euro 5.82 m improved compared to 2019 at Euro 6.21 mn. The total loss for 2020 was reduced to Euro 6.01 mn from Euro 7.22 mn in 2019. Pascal Schmidt, Marinomed's CFO, said: "We are very pleased to report a strong 2020. We saw a significant increase in Carragelose demand and optimized our supply chain early in the year to eliminate supply bottlenecks. This allowed us to realize record revenues. Based on this, we improved our operating results despite significantly increased spending in our R&D programs. As a science-based company, research and development is a central pillar for Marinomed's strategic development. We will also build on the promising Carragelose sales by further extending our global reach and the product line itself."

**Marinomed Biotech:** weekly performance: **-2.14%**

THURSDAY

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**Palfinger:** A total of eight robotic vessels will be added to the newly launched Armada fleet by Ocean Infinity, an American marine robotics company deploying autonomous robots for uncrewed operations. For the first time, lifting solutions provider Palfinger has been selected as a supplier for robotic ships by Vard, global designer and ship builder for specialized vessels. Palfinger provides the vessels with rescue boats and davits as well as with winches for anchoring and mooring operations. In 2022, the series of eight vessels will expand the newly launched Armada fleet to a total of 17 robotic ships. Specifically designed to operate as multi-role vessels, the additional vessels will support Ocean Infinity's global operations from their control centers. With a length of 78 and a width of 15 meters, the vessels will be the first of their kind and represent a giant leap forward for the maritime industry.

**Palfinger:** weekly performance: **8.13%**

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**Vienna Airport:** While passenger numbers in Vienna already declined massive-ly in March 2020 due to the COVID-19 pandemic, the development has conti-nued unchanged to this day. In the month of March 2021, passenger volume in the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) amounted to 249,125 travellers, comprising a year-on-year decline of 74.7% from the level of March 2020. Vienna Airport registered a drop of 73.3% to 215,637 passengers. However, this doesn't mean a weakening of the downward trend, on the contrary, the baseline is significantly lower – even the comparative month of March 2020 was already characterized by sharp passenger declines.

**Flughafen Wien:** weekly performance: 0.66%

**Strabag:** Strabag, the European-based construction technology group, has won a large motorway construction contract in Poland. The group's Polish sub-sidiary was awarded the Euro 153 mn design-and-build contract by the country's General Directorate for National Roads and Motorways (GDDKiA). The 18.75 km section of the A2 between Siedlce West and Malinowiec is to be com-pleted by the end of 2024. "We are pleased to have been awarded another im-portant section of Poland's transportation infrastructure network. Currently we are working on twelve expressway and motorway sections in Poland with a to-tal length of more than 161 km," says Strabag CEO Thomas Birtel.

**Strabag:** weekly performance: -1.11%

FRIDAY

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**KapschTrafficCom:** Based on preliminary figures, Kapsch Traffic-Com, **provider of intelligent transportation systems**, expects re-venues in financial year 2020/21 of about Euro 500 mn. The opera-ting result (EBIT) including negative special effects will be a loss of about EUR 124 million. The most relevant negative special effects account for an EBIT impact of about Euro -139 mn. Despite the significantly ne-gative result, the equity ratio still amounts to about 14%. As of March 31, 2021, Kapsch TrafficCom held liquid funds in excess of Euro 100 mn.

**Kapsch TrafficCom:** weekly performance: -2.89%

**OMV:** The Supervisory Board of oil and gas company OMV has appointed Marti-jn van Koten as the new Executive Board member responsible for the Refining division of OMV Aktiengesellschaft. Martijn van Koten has accepted the ap-pointment.

**OMV:** weekly performance: 2.29%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY

