

21st Austria ATX-Prime Stocks Week 08

ATX TR			
5962.57	0.22%	8.31%	
Price	% week	% ytd	
Addiko Bank			
10.50	10.29%	20.00%	
Agrana			
17.60	1.15%	9.18%	
Andritz			
39.72	-1.97%	5.98%	
AT&S			
24.40	-0.61%	-6.51%	
Cleen Energy			
4.50	23.63%	66.67%	
DO&CO			
64.40	-2.13%	-3.59%	
Erste Group			
27.29	3.33%	9.42%	
Evotec			
32.07	-6.94%	5.91%	
Fabasoft			
47.50	-5.00%	1.06%	
FACC			
8.35	-5.86%	-1.65%	
Flughafen Wien			
31.20	9.86%	2.46%	
Frequentis			
20.20	-2.88%	11.60%	
Immofinanz			
16.61	1.28%	-2.12%	
Lenzing			
118.80	-1.66%	43.48%	
Marinomed Biotech			
122.00	-12.86%	2.52%	
Mayr-Melnhof			
180.80	-1.20%	9.58%	
Palfinger			
31.00	-4.32%	19.69%	
Pierer Mobility AG			
68.00	-1.45%	2.26%	

Dear active investors,

Finally an unchanged week for ATX TR at 5900 points, Midweek we saw 6000 points for the first time in a year. News came from Wienerberger (3), Frequentis (2), ams (2), S&T, Marinomed (2), Pierer Mobility, Porr, Palfinger, Amag, FACC, Fabasoft, EVN and Erste Group.

BSN engine weekly Spitout: The **ATX TR** up 0,22% to 5.920,64 points this week. Year-to-date the ATX TR is now at **8,31%**. Up to now there were **26** days with a positive and **14** with a negative gain. From the year-high we are **1,96%** away, from the low **8,31%**. Statistically the best weekday so far 2021 is **Wednesday** with 0,45%, the weakest is **Friday** with -0,51%.

These are the best-performers this week: **Addiko Bank** 10,29% in front of Flughafen Wien 9,86% and SBO 7,28%. And the following stocks performed worst: Marinomed Biotech -12,86% in front of Zumtobel -6,75% and FACC -5,86%.

Further highlights this week: **Flughafen Wien** for 6 days in a row up (11,83% gain from 27,9 to 31,2), also **Addiko Bank** 5 days up (10,29% gain from 9,52 to 10,5), **Wienerberger** 3 days down (3,42% loss from 28,66 to 27,68), **Verbund** 3 days down (3,07% loss from 65,2 to 63,2), **CA Immo** 3 days down (1,25% loss from 36 to 35,55).

Best-performers year-to-date as of now: Lenzing 43,48% (last year: 0 percent) followed by SBO 25,56% (last year: -38,17 percent) and OMV 20,79% (last year: -34,11 percent). And the worst-performing stocks year-to-date: Verbund -9,52% (Vorjahr: 56,12 percent), followed by AT&S -6,51% (Vorjahr: 30,11 percent) and DO&CO -3,59% (Vorjahr: -22,24 percent).

High above the MA200: **Lenzing** 88,55%, **SBO** 45,43% and **DO&CO** 37,79%.
Down under the MA200: **Warimpex** -5,65% and **Zumtobel** -2,49%.

MONDAY

22

Wienerberger: Elisabeth Falkner has been appointed to Head of Investor Relations at the Wienerberger Group as of March 1, 2021. She succeeds Anna Grausgruber who is beginning a new chapter in her life and taking maternity leave. In her new function as Head of Investor Relations, Elisabeth Falkner will be responsible for managing communications with the financial markets for the leading supplier of smart building and infrastructure solutions and in her new role she will report directly to Heimo Scheuch, CEO of Wienerberger AG.

Wienerberger: weekly performance: **-1.98%**

Frequentis: Frequentis, leading international supplier of communication and information solutions for safety-critical applications, and long-term partner Banyan were selected by Dubai Air Navigation Services (dans) to supply two

Porr	15.30	2.14%	18.60%
Österreichische Post	33.40	-4.57%	16.38%
Polytec Group	8.55	-3.93%	13.85%
RBI	16.82	-1.52%	0.84%
RHI Magnesita	45.40	0.89%	13.96%
Rosenbauer	43.70	2.10%	20.39%
startup300	3.48	5.45%	-0.57%
S&T	23.00	8.29%	21.12%
S Immo	17.44	1.40%	2.83%
Strabag	30.10	1.69%	5.80%
Telekom Austria	6.29	-0.32%	-0.63%
UBM	38.40	-3.76%	7.26%
Uniq	6.42	-0.62%	0.31%
Verbund	63.20	-5.74%	-9.52%
VIG	22.25	0.91%	6.97%
Valneva	11.26	-4.74%	49.34%
Wienerberger	27.68	-1.98%	6.13%
Warimpex	1.13	-0.44%	-1.75%
Zumtobel	5.94	-6.75%	-2.62%

identical D-ATIS (digital automatic terminal information service) systems for Dubai International Airport (DXB), and Dubai World Central (DWC). The solution will provide safe and effective integration of automatic meteorological information via terrestrial broadcast and data-link transmission. The Frequentis smartTOOLS solution will enable them to realise its extensive contingency plans for both airports.

Frequentis: weekly performance: -2.88%

TUESDAY

23

ams: ams, a supplier of high performance sensor solutions, announces that Osram Licht AG has informed ams today that the domination and profit and loss transfer agreement between Osram Licht AG and ams Offer GmbH, a wholly owned subsidiary of ams, can be registered and will thus become effective in the near future. ams will announce the actual registration of the domination and profit and loss transfer agreement separately.

AMS: weekly performance: -2.96%

S&T: According to preliminary figures, technology group S&T AG was able to further improve in all parameters in the financial year 2020 despite the Covid-19 pandemic: Revenues increased by 11.7% to Euro 1,254.8 mn, of which around half represents organic growth. EBITDA rose to Euro 129.5 mn (PY: 111.7 mn), which represents a disproportionate increase of around 16%. For the company particularly noteworthy is the further improvement in operating cash flow, which reached a new all-time high in the history of S&T AG at around Euro 140.8 mn or Euro 134.7 mn, adjusted for the operating cash flow of Citycomp and Iskratel Group acquired in 2020. The strong cash flow is attributable to the successful implementation of the PEC program.

S&T: weekly performance: 8.29%

Frequentis: Frequentis AG, a leading international supplier of communication and information solutions for safety-critical applications, has announced today that it had signed an agreement to acquire the ATM voice communications and arrival management product business from the US company L3Harris Technologies for a purchase price of USD 20.1 mn (about Euro 16,58 mn) subject to customary net debt and working capital based purchase price adjustments at Closing.

Frequentis: weekly performance: -2.88%

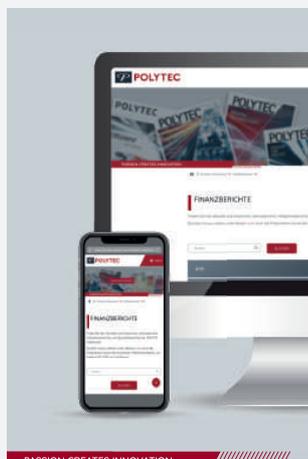
Wienerberger: Wienerberger AG has appointed Gerhard Hanke as Chief Financial Officer (CFO) as of March 1, 2021. He succeeds Carlo Crosetto who has requested the Supervisory Board to accept his resignation from the Managing Board of Wienerberger AG at his own request as of February 28, 2021.

Wienerberger: weekly performance: -1.98%

WEDNESDAY

24

ams: ams, Austrian based worldwide supplier of high-performance sensor solutions, and computer vision-based imaging software developer ArcSoft today demonstrated a working system for 3D direct Time-of-Flight (dToF) sensing, offering a complete solution for 3D sensing for use in mobile devices for Android™. Frison Xu, Seni-



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or Vice-President and CMO of ArcSoft, said: "The implementation of 3D dToF in mobile devices promises to spark the next wave of killer consumer applications, from photography enhancement to AR interactions, for example in interior styling and photorealistic reconstruction. That is why ArcSoft is excited and honored to work with ams. We will combine ams' world-leading dToF system with AR and computer vision core engines from ArcSoft to develop a superior imaging and AR experience for consumers. This adds significant value to manufacturers when developing new and exciting mobile apps, due to better lowlight bokeh, fast and accurate auto focus, wide-range, and vivid 3D scene modeling." Lukas Steinmann, Senior Vice-President of the Business Line Sensing, Modules and Solutions at ams, adds: "We see strong potential for broader market adoption of 3D dToF technology for world-facing AR use cases and photo enhancement in high-end Android mobiles from 2022. ams is honored to work with ArcSoft to stake out a leadership position in this market. By combining two complementary, best-in-class technology stacks, together we will enable an optimized AR user experience on high-end mobile platforms."

AMS: weekly performance: **-2.96%**

Pierer Mobility: For the financial year 2021, sales between Euro 1,800 – 1,900 mn, an EBIT-margin between 8 – 9 % and an EBITDA-margin exceeding 15 % are expected. Pierer Mobility expects that the demand in the motorized two-wheeler sector remains high in the business year 2021, with a further increase in sales and operating profit compared to the business year 2020. The operating margin in the motorcycle sector is expected to return to pre-crisis levels. Growth is expected to be driven primarily by continued high demand in North America, Australia and China, as well as by the anticipated market recovery in Europe.

Pierer Mobility AG: weekly performance: **-1.45%**

Marinomed: Marinomed Biotech AG, a globally operating biopharmaceutical company, announced today positive results from its clinical study on the antiviral efficacy of Carragelose-containing lozenges (10 mg iota-carrageenan) in 31 healthy subjects. Results show that lozenges provide an additional formulation complementary to Carragelose-based nasal sprays. Both products are available in pharmacies through Marinomed's worldwide distributor network. The clinical study evaluated the inhibition of common human respiratory viruses, namely human Rhinoviruses (HRV) 1a and 8, Coronavirus OC43, Influenza A nH1N1 2009, and Cocksackie virus A10. Additionally, the efficacy against SARS-CoV-2 and human Parainfluenza Virus Type 3 was tested. "We are very encouraged by these positive clinical results. After consumption of Carragelose-containing lozenges, saliva was effective against seven different respiratory virus strains, including SARS-CoV-2," said Dr. Eva Prieschl-Grassauer, Chief Scientific Officer at Marinomed. "Recently, positive results from an independent clinical trial were published showing that an iota-carrageenan nasal spray prevented 80 percent of COVID-19 cases among hospital staff. Together with our data on the antiviral efficacy of lozenges, this supports the prophylactic and therapeutic effectiveness of Carragelose products. Using them may help to overcome the ongoing pandemic and represents an additional option for COVID-19 prevention alongside vaccines."

Marinomed Biotech: weekly performance: **-12.86%**

Wienerberger: Despite the Covid-19 crisis, brickmaker Wienerberger delivered a highly satisfactory set of results. Group revenues amounted to Euro 3.4 bn



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(2019: Euro 3.5 bn), almost matching the previous year's record level. Given its strong performance in the second half of the year, the Group generated EBITDA of Euro 566 mn, substantially surpassing even the previously increased guidance of Euro 545 mn (2019: Euro 594 mn). Net result was affected by non-cash impairments in Q1 2020 and came to Euro 89 mn (2019: Euro 249 mn). In view of recent capital returns and refinancing activity, the Managing Board will propose to the Annual General Meeting that a dividend of Euro 0.60 per share, unchanged from the previous year, be paid out for the 2020 business year. The company said that it is evaluating numerous attractive growth projects offering promising potential for earnings enhancement and compelling returns on invested capital. CEO Heimo Scheuch: "Our target for the business year 2021 is to increase EBITDA LFL to Euro 600 to 620 mn, thus returning to the pre-crisis level, regardless of the Covid-19 related challenges that we continue to face. We will meet this target on the basis of our own strength, without accounting for earnings effects from disposals or acquisitions, such as the acquisition of Meridian Brick, which is still in the approval process."

Wienerberger: weekly performance: -1.98%

THURSDAY

25

Porr: The nomination committee of the Supervisory Board has today nominated Jürgen Raschendorfer as member of the Executive Board of Porr AG as of 8 March 2021. The corresponding resolutions were passed in the subsequent Supervisory Board meeting. As member of the Executive Board of Porr AG Jürgen Raschendorfer will be responsible for Poland, Norway, GCC (Dubai, Qatar), tunneling and infrastructure.

Porr: weekly performance: 2.14%

Palfinger: In fiscal year 2020, the Group revenues of lifting solutions provider Palfinger was Euro 1,533.9 mn, down from Euro 1,753.8 mn the previous year. In comparison to 2019, the EBITDA decreased by 15.6 percent to Euro 188.7 mn. The EBIT decreased to Euro 100.3 mn from Euro 149.0 mn in 2019. The EBIT margin decreased from 8.5 percent in 2019 to 6.5 percent in 2020. Consolidated net result in 2020 declined 37.8 percent to Euro 49.8 mn in comparison to a record of Euro 80.0 mn in 2019. In 2021, Palfinger strives for annual revenue over Euro 1.7 bn and an EBIT margin of 8 percent. For 2024 the financial targets are Euro 2.0 bn in revenue from organic growth, an average EBIT margin of 10 percent and an average ROCE of 10 percent over the business cycle.

Palfinger: weekly performance: -4.32%

Amag: Amag Group, premium supplier of high-quality aluminium cast and flat rolled products, reported sales of Euro 904.2 mn in 2020 after Euro 1,066 mn in the previous year. Earnings before interest, tax, depreciation and amortisation (EBITDA) decreased year-on-year from Euro 143.0 mn to Euro 108.2 mn. CEO Gerald Mayer: "The year 2020 highlighted in particular the importance of a solid business model and a stable financial position. We have achieved a lot during a challenging period, successfully adjusting structural costs to lower capacity utilisation in the short term, as well as developing the company strategically during the crisis. We have, for example, achieved initial marketing successes with around 30 new products, and by investing in Aircraft Philippe we have seized the



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opportunity to extend our value chain."

Amag: weekly performance: **3.42%**

FACC: Aerospace supplier FACC AG generated annual sales of Euro 526.9 mn in the 2020 financial year, which was heavily impacted by the COVID-19 pandemic. The significant decline in sales is based on negative downward adjustments of production rates for all aircraft programs that are essential for FACC. Whereas sales in July and August in particular were characterized by reduced customer demand, a positive dynamic was visible from September onwards, which led to more evenly distributed monthly sales in Q4 2020. The reported EBIT is Euro -74.4 mn and includes negative one-off effects of Euro -47.6 mn. Around Euro 12 mn of those one-off effects relate to expenses for staff lay-off in the fourth quarter. The net financial debt as of December 31st, 2020 is around Euro 232 mn.

FACC: weekly performance: **-5.86%**

FRIDAY

26

EVN: Revenue recorded by utility company EVN rose by 4.8% year-on-year to Euro 604.1 mn in the first quarter of 2020/21. This increase was supported, above all, by the international project business and, in this connection, the wastewater treatment plant project in Kuwait which started in summer 2020. Weather conditions were

also reflected in slightly higher network sales in all three core markets. Contrary factors were lower effects from the valuation of hedges for electricity generation and a decline in revenue from natural gas trading. EBITDA recorded by the EVN Group totalled Euro 333.8 mn in the first quarter of 2020/21, which represents an increase of 75.1% over the previous year. Scheduled depreciation and amortisation rose by 18.3% to Euro 84.8 mn, chiefly due to the high level of investment. Group net result for the first quarter of 2020/21 equalled Euro 93.5m, which represents an increase of 12.7% over the previous year.

EVN: weekly performance: **-3.12%**

Fabasoft: In the first nine months of the 2020/2021 fiscal year the IT company Fabasoft recorded sales revenue of Euro 42.07 mn (36.18 mn in the corresponding period of the previous year). With EBITDA at 15.985 mn (11.104 mn in the corresponding period of the previous year) EBIT was Euro 11.775 mn (7.36 mn in the corresponding period of the previous year). According to the company, these figures reflect an increase in the recurring revenue from software and services, an extremely strong project business field, as well as high licence revenue from one-off licences. These licence revenue from one-off licences in particular do not follow any regular pattern and are subject to very sharp quarterly fluctuations. Potential new customers showed a keen interest in digitisation topics, but also a marked reticence and wariness, especially where high-volume contracts are concerned.

Fabasoft: weekly performance: **-5.00%**

Erste Group: Erste Group posts net profit of Euro 783.1 mn in 2020, down from Euro 1.47 bn in 2019. Net interest income increased – mainly in Austria, but also in Romania and Hungary – to Euro 4,774.8 mn (+0.6%; Euro 4,746.8 mn). Net fee and commission income decreased to Euro 1,976.8 mn (-1.2%; Euro 2,000.1 mn). Higher income from the securities business and asset management did not fully compensate for the declines in other fee and commission income categories.

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ries – most notably in payment services (thereof Euro 19 mn attributable to the impact of the SEPA Payment Services Directive). While net trading result declined significantly to Euro 137.6 mn (Euro 318.3 mn), the line item gains/losses from financial in- struments measured at fair value through profit or loss improved to Euro 62.0 mn (EUR -24.5 million). Operating income decreased to Euro 7,155.1 mn (-1.4%; Euro 7,255.9 mn). Overall, the operating result declined to Euro 2,934.6 mn (-1.3%; Euro 2,972.7 mn). The cost/income ratio was unchanged at 59.0% (59.0%).

Erste Group: weekly performance: **3.33%**

Marinomed: Marinomed Biotech AG, a globally operating biopharmaceutical company, announced today that the Company ranks in the first place on Boston Consulting Group's (BCG) Gender Diversity Index Austria 2020 and is officially Austria's most diverse company regarding gender composition of corporate boards. The study focused on the 50 largest public companies in Austria by market capitalization. Marinomed received 83.4 points out of the 100 points available, which are assigned to an equal distribution of men and women in (supervisory) board positions as well as equal average pay for men and women. In contrast, the 50 Austrian companies received only 33 points in average.

Marinomed Biotech: weekly performance: **-12.86%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

