

## 21st Austria ATX-Prime Stocks Week 03

ATX			
2993.90	1.84%	7.98%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
9.39	-1.05%	7.31%	
<b>Agrana</b>			
17.46	0.46%	8.31%	
<b>Andritz</b>			
41.12	5.49%	9.71%	
<b>AT&amp;S</b>			
28.15	4.65%	7.85%	
<b>DO&amp;CO</b>			
60.10	-5.35%	-10.03%	
<b>Erste Group</b>			
26.03	-0.27%	4.37%	
<b>Evotec</b>			
29.54	1.13%	-2.44%	
<b>Fabasoft</b>			
46.80	-2.30%	-0.43%	
<b>FACC</b>			
10.92	19.47%	28.62%	
<b>Flughafen Wien</b>			
28.55	-0.70%	-6.24%	
<b>Frequentis</b>			
18.30	-3.68%	1.10%	
<b>Immofinanz</b>			
17.36	0.52%	2.30%	
<b>Lenzing</b>			
105.20	11.32%	27.05%	
<b>Mayr-Melnhof</b>			
169.60	1.56%	2.79%	
<b>Palfinger</b>			
30.90	6.37%	19.31%	
<b>Pierer Mobility AG</b>			
66.50	-3.62%	0.00%	
<b>Porr</b>			
14.46	0.70%	12.09%	
<b>Österreichische Post</b>			
32.90	8.40%	14.63%	

## Dear active investors,

The ATX conquered 3000 for the first time in 11 months. News came from Andritz, Porr, Kapsch TrafficCom, S&T (2), Lenzing, Wienerberger, SBO, Vienna Insurance Group, OMV, Pierer Mobility, Do&Co, Andritz (2), Palfinger, Vienna Airport, voestalpine, Strabag, Austrian Post. And these four companies reached the semifinals of <http://www.boerse-social.com/tournament>.

**BSN engine weekly Spitout:** The **ATX** up 1,84% to 3.002,26 points this week. Year-to-date the ATX is now at **7,98%**. Up to now there were **11** days with a positive and **4** with a negative gain. From the year-high we are **0,8%** away, from the low **7,98%**. Statistically the best weekday so far 2021 is **Wednesday** with 1,17%, the weakest is **Friday** with -0,82%.

These are the best-performers this week: **FACC** 19,47% in front of Lenzing 11,32% and Zumtobel 9,31%. And the following stocks performed worst: UBM -6,91% in front of DO&CO -5,35% and Bawag -4,27%.

Further highlights this week: **Österreichische Post** for 5 days in a row up (8,4% gain from 30,35 to 32,9), also **Palfinger** 4 days up (7,29% gain from 28,8 to 30,9), **Wienerberger** 3 days up (1,11% gain from 28,86 to 29,18), **FACC** 3 days up (21,6% gain from 8,98 to 10,92), **Andritz** 3 days up (4,9% gain from 39,2 to 41,12), **Bawag** 4 days down (6,14% loss from 40,08 to 37,62), **S Immo** 3 days down (2,38% loss from 18,52 to 18,08), **Porr** 3 days down (2,03% loss from 14,76 to 14,46), **Uniq** 3 days down (3,5% loss from 6,86 to 6,62).

**Best-performers year-to-date as of now:** FACC 28,62% (last year: -23,79 percent) followed by Lenzing 27,05% (last year: 0 percent) and Kapsch TrafficCom 25,19% (last year: -54,36 percent). And the worst-performing stocks year-to-date: DO&CO -10,03% (Vorjahr: -22,24 percent), followed by Flughafen Wien -6,24% (Vorjahr: -19,34 percent) and Warimpex -3,06% (Vorjahr: -29,75 percent).

High above the MA200: **Lenzing** 91,26%, **Verbund** 63,66% and **FACC** 60,81%.  
Down under the MA200: **Warimpex** -6,75%.

MONDAY

18

**Andritz:** As part of its global initiative "Andritz Metasl – Stronger Together" to increase overall efficiency and better fulfil customers' needs, international technology Group Andritz informed about the changes in corporate structure. Andritz Asko Inc., Andritz Asko BV, Andritz Herr-Voss Stamco Inc. and Andritz Metals Inc. have been merged to Andritz Metals USA Inc., a new legal entity. The company has its headquarters in Callery, PA, and maintains the following locations: Ambridge PA, Canonsburg PA, Conway PA, Homestead PA, Novi MI, Rockhill SC, Chester-ton IN, South Holland IL, and Amsterdam, Netherlands. Further, Andritz Sund-wig GmbH has been renamed Andritz Metals Germany GmbH. In the next few

<b>Polytec Group</b>	8.67	5.73%	15.45%
<b>RHI Magnesita</b>	45.40	5.58%	13.96%
<b>startup300</b>	3.50	-0.57%	0.00%
<b>S&amp;T</b>	21.68	13.15%	14.17%
<b>S Immo</b>	18.08	1.35%	6.60%
<b>Strabag</b>	29.20	0.69%	2.64%
<b>Telekom Austria</b>	6.40	-1.54%	1.11%
<b>UBM</b>	35.00	-6.91%	-2.23%
<b>Verbund</b>	80.25	7.29%	14.89%
<b>VIG</b>	21.35	-2.73%	2.64%
<b>Wienerberger</b>	29.18	3.55%	11.89%
<b>Warimpex</b>	1.11	-0.89%	-3.06%
<b>Zumtobel</b>	6.93	9.31%	13.61%

months, Andritz Maerz GmbH and Andritz FBB GmbH will both be merged with Andritz Metals Germany which is the absorbing entity. The company has its headquarters in Hemer, with additional locations planned for Krefeld and Windeck, both Germany. Andritz Selas SAS has been renamed Andritz Metals France SAS and operates locations in Asnières-sur-Seine (headquarters), France, and Rotterdam, Netherlands.

**Andritz:** weekly performance: 5.49%

**Porr:** With its strategic investment in the start-up QuickSpeech and its innovative software solution, Austrian construction group Porr is taking the transfer of employee knowledge to the next level. As part of the entry, Porr's training and development portfolio will be expanded to include a state-of-the-art solution for optimizing internal onboarding, product, apprentice, trainee and junior management training. "Individual learning is the key to project success and safe working conditions. As an industry pioneer in education and training, we see enormous potential in mobile learning solutions. The QuickSpeech learning app will allow us to optimize and automate existing processes and maximize our construction site management," says Karl-Heinz Strauss, CEO of PORR.

**Porr:** weekly performance: 0.70%

**Kapsch TrafficCom:** For a period of five years, Kapsch TrafficCom, an Austrian transportations systems provider, will be in charge of the technical operation of the passenger vehicle e-vignette system and the electronic truck toll system in Bulgaria. The award follows a public tender which saw Kapsch Traffic Solutions as the best bidder. The technical operation comprises the maintenance of all hardware and software as well as the operation of the data centers. The total project volume amounts to about Euro 60 mn.

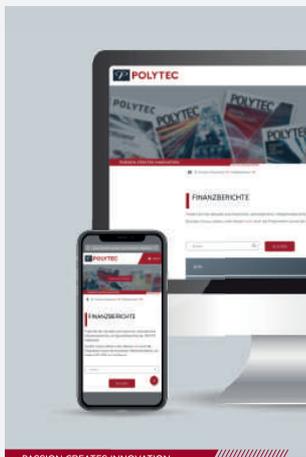
**Kapsch TrafficCom:** weekly performance: 8.25%

TUESDAY

19

**S&T:** The technology group S&T AG plans to continue growing during the financial year 2021 and has once again announced ambitious targets for the current year. Sales are expected to increase by more than 15% to at least Euro 1,400 mn and profitability is expected to generate income of at least Euro 140 mn EBITDA. Earnings per share (EPS) are expected to increase to around Euro 1 in 2021. Due to solid order development, the company also confirms their Agenda 2023 targets of Euro 2,000 mn in revenue and Euro 220 mn EBITDA in profitability at an EPS of Euro 1.75. Hannes Niederhauser, CEO S&T AG: "Our business performed very well during the past Corona year, so we will actually slightly exceed the figures announced in our 2020 guidance. I am optimistic about the next few years and expect the profitable growth of recent years to continue based on our well-filled order books." The high-margin business segment "IoT Solutions Europe" will remain the profitability driver in 2021, while further improvement is also expected in 2021 from IoT business in North America with the business unit "IoT Solutions America". The successful PEC programme will continue to be implemented during financial year 2021 to contribute to increasing profitability and effectiveness as well as transparency.

**S&T:** weekly performance: 13.15%



## Visit the IR website of POLYTEC

All relevant information for investors at a glance

Discover now:  
[www.polytec-group.com/en/investor-relations](http://www.polytec-group.com/en/investor-relations)



**Wienerberger:** The Supervisory Board of world's largest producer of bricks, Wienerberger AG, decided to prolong the term of office of Managing Board Chairman Heimo Scheuch (54) to five years. The CEO's current term of office has thus been extended until December 31, 2025. Heimo Scheuch has held the position of Chairman of the Wienerberger Group since 2009 and has played a key role in shaping Wienerberger's development into a leading provider of smart, innovative solutions for the entire building envelope and infrastructure.

**Wienerberger:** weekly performance: **3.55%**

**Lenzing:** Fibers producer Lenzing Group plans Upper Austria's largest ground-mounted photovoltaic plant on an area of around 55,000 m<sup>2</sup>. The groundbreaking ceremony is scheduled to take place in summer 2021. After the expected commissioning in the second half of 2021, the plant's output will amount to 5.5 MWpeak. With approximately 16,000 modules, the plant will generate nearly 5,500 megawatt hours per year. This corresponds to the average annual electricity demand of more than 1,700 households and is unique in Upper Austria on this scale. This project is part of Lenzing's global energy concept, which aims to provide electricity from 100 percent renewable sources in order to reduce CO<sub>2</sub> intensity by 50 percent already in 2030 and to be globally climate neutral in 2050.

**Lenzing:** weekly performance: **11.32%**

**Schoeller-Bleckmann Oilfield Equipment:** Schoeller-Bleckmann Oilfield Equipment AG (SBO), supplier of tools and equipment for directional drilling, said it met the challenges of 2020 with profound crisis expertise and targeted measures to reduce the negative effects of the COVID-19 pandemic.

**SBO:** weekly performance: **-1.04%**

WEDNESDAY

20

**Pierer Mobility:** The management board of Pierer Mobility with its brands KTM, Husqvarna etc. decided to sell all treasury shares to selected institutional investors or strategic partners in order to further increase the free float, improve trading liquidity and expand the shareholder base. The company holds 193,340 treasury shares; this corresponds to approximately 0.86% of the share capital. Currently, the free float amounts to just below 34%.

**Pierer Mobility AG:** weekly performance: **-3.62%**

**Vienna Insurance Group:** In line with the Group's long-term capital planning and based on the current interest rate situation, the Managing Board initiated the issuance of a senior sustainability bond at its meeting today. The focus is on expanding investments in socially and ecologically sustainable projects. Depending on market conditions, the senior sustainability bond with a volume of Euro 500 mn is to be issued in the first half of 2021. In view of the available capacities and taking advantage of the currently favourable environment, the issuance of a subordinated restricted tier 1 bond with a total volume of Euro 300 mn got also initiated. This instrument will be fully subscribed by VIC's main shareholder, Wiener Städtische Versicherungsverein.

**VIG:** weekly performance: **-2.73%**



CEOs & CFOs  
share facts and  
figures about  
their companies.

WATCH THE  
VIDEO NOW 



wienerborse.at

**OMV:** OMV, the integrated, international oil, gas and petrochemicals company headquartered in Vienna, is expanding and modernizing its cracker units and petrochemical cold section at its Burghausen Refinery in Germany. The measures aim to increase the site's ethylene and propylene production capacity. Following the planned turnaround of the refinery, the upgraded units are expected to go live in the third quarter of 2022, whereby the initial groundwork is already underway. "By expanding the cracker, OMV is consistently delivering on its petrochemical strategy for a future-proof refinery. This goes hand in hand with the growth in the chemical industry and serves as a response to increasing customer demand. At the same time, this Euro 40 mn investment will provide key economic stimulus for the region and for OMV's Burghausen site", says Thomas Gangl, OMV Chief Downstream Operations Officer.

**OMV:** weekly performance: -0.76%

THURSDAY

21

**Do&Co:** Catering company Do&co placed convertible bonds maturing in 2026 with an aggregate principal amount of Euro 100 mn, divided into 1,000 convertible bonds with a denomination of Euro 100,000 each. The Bonds are convertible into newly issued or existing ordinary bearer shares of the Company with no par value or may be repaid in cash under exceptional circumstances, as set out in the terms and conditions of the Bonds. For the purpose of such conversion, the Company may issue up to 1,350,000 new shares, representing up to approx.12.17% of the Company's sharecapital after such issuance. The net proceeds raised will be used to further develop the business organically and inorganically and to maintain the liquidity of Do&Co-Group.

**DO&CO:** weekly performance: -5.35%

**Andritz:** International technology group Andritz has received an order from Mainstream Energy Solutions Limited for the modernization of one generation unit at Jebba hydroelectric power plant on the Niger River. Mainstream Energy Solutions Limited is a privately owned power generating company in Nigeria incorporated in 2011 and licensed to operate the Kainji and Jebba Hydroelectric Power Plants through a concession agreement with the Federal Government of Nigeria. The contract has a value of more than Euro 30 mn, and commissioning is planned for end of 2023/ beginning of 2024.

**Andritz:** weekly performance: 5.49%

**Palfinger:** With a total of 71 fixed boom cranes, lifting solutions provider Palfinger is going to play a vital part in one of France's major renewable energy projects – the Fécamp offshore wind farm. In addition to the 71 fixed boom davits, Palfinger will deliver two PTM600-20m telescopic boom cranes to the offshore wind farm's operations and maintenance (O&M) base for loading and unloading materials and equipment to and from Crew Transfer Vessels (CTVs). "The Fécamp offshore wind farm project offered an opportunity that we couldn't let slip by. Winning this project has opened the door for PALFINGER to the French offshore wind market and significantly strengthens our footprint in the European offshore wind industry," Nikolaj Bæk Rosenkrantz, Palfinger's Sales Manager Wind, points out. "Apart from that, this project has been an invaluable experience so far. We've been leading close dialogues, making full use of our synergies and working on solutions that will perfectly meet the customer's require-



**ERSTE Smart Invest Garant**

Innovativ investieren. Mit der Garantie der Erste Group

- Anleihe mit globalem, breit gestreutem Anlagemix
- Kapitalgarantie am Laufzeitende
- Emittentenrisiko beachten
- Kursschwankungen während der Laufzeit möglich

**ERSTE** Group

Die wesentlichen Produktinformationen sind erhältlich unter [www.erstegroup.com/emissionen](http://www.erstegroup.com/emissionen)

Mehr erfahren!

ments," he adds. The estimated delivery of the first cranes is scheduled for May 2021. The offshore wind farm itself is expected to commence operations in 2023.

**Palfinger:** weekly performance: 6.37%

**Vienna Airport:** The Flughafen Wien Group (Vienna Airport and the international strategic investments in Malta Airport and Kosice Airport) reported a total of 9.7 million passengers in the year 2020, comprising a year-on-year decrease of 75.6%. "2020 is the most difficult as well as the most bizarre year in airport history. With a total of 7.8 million passengers, we registered a passenger volume we last witnessed 26 years ago, in 1994. The weakest day saw only 154 travellers at the airport. The first months of 2021 remain challenging, but an upturn is on the horizon. The vaccine has arrived internationally, and from today's perspective should result in a significant increase in passenger volumes, particularly starting in the second half of 2021. We anticipate 12.5 million passengers at Vienna Airport, more than 70% in the second half of the year. However, common, EU-wide testing strategies and travel regulations are urgently required in order to return to a rudimentary freedom of travel and thus set the economy and tourism in motion again. This is the only way to successfully find our way out of the crisis," states Julian Jäger, Member of the Management Board of Flughafen Wien AG. The Flughafen Wien Group has established a sound economic basis for its business operations and plans to be profitable again in 2021. The company has secured sufficient liquidity to cope with all foreseeable crisis scenarios. From today's perspective, revenue in 2021 is expected to reach a level of Euro 430 mn, generate a positive EBITDA of Euro 150 mn and a slightly positive consolidated net profit of Euro 4 mn. Net debt of the company will likely be reduced to about Euro 100 mn. Investments are expected to total approx. Euro 62 mn in 2021.

**Flughafen Wien:** weekly performance: -0.70%

**voestalpine:** In response to the current level of orders in the long steel sector, voestalpine is now once again operating two blast furnaces at the site in Donawitz. One of the two furnaces, which has an annual pig iron production capacity of around 750,000 tons and underwent scheduled interim repairs during summer 2020, was restarted in order to meet the growth in demand.

**voestalpine:** weekly performance: 3.56%

FRIDAY

22

**S&T:** Stock listed IT company S&T AG has acquired 100% of the Linz-based company HC Solutions GmbH (HCS) through its wholly-owned subsidiary Kontron Technologies GmbH (KTEC). Hannes Niederhauser, CEO S&T AG: "The acquisition of HC Solutions strengthens our software engineering team in Linz so that we can broaden our customer base and serve our existing customers even better. I am pleased that we are also starting this year with an acquisition that will help us achieve our strategic goals." HCS revenue amounts to approx. Euro 7 million for the financial year 2020, with slight losses and negative equity. A fixed purchase price of Euro 0.7 million was agreed.

**S&T:** weekly performance: 13.15%

**Strabag:** The joint venture A 1 Lohne Bramsche kicked off the new year with the acquisition of a large project in transportation infrastructures. The Federal Republic of Germany commissioned a joint venture consisting of construction

with  
love  
from  
Vienna



Publisher: FC Chladek Drastil GmbH,  
Czerninpl. 4, 1020 Wien · complete im-  
print: boerse-social.com/impressum ·  
editors: Christian Drastil ; Christine  
Petzwinkler · bsngine:  
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

group Strabag AG (50 %) and Johann Bunte Bauunternehmung GmbH & Co. KG (50 %) with the widening of the A1 motorway in Lower Saxony over a distance of around 29.5 km under a so-called function-based construction contract (FBV). The section, located between the Lohne/Dinklage exit and Bramsche exit, will be widened from two to three lanes in each direction. The approx. € 600 million contract also includes structural maintenance over a period of 30 years.

**Strabag:** weekly performance: 0.69%

**Andritz:** International technology Group Andritz has received an order to supply a neXline spunlace eXcelle line to Minet S.A, based in Ramnicu Valcea, Romania, for processing various fibers from 25 to 70 gsm to produce a wide range of hygiene products. Start-up is expected during the second quarter of 2022. The production capacity of the line, which will be the first of its kind in Romania, will be 10,000 tons a year, while the operating speed will be up to 250 m/min and the maximum output at the carding outlet around 1,500 kg/h.

**Andritz:** weekly performance: 5.49%

**Austrian Post:** According to Austrian Post, the whole 2020 as well as the recently concluded fourth quarter presented a major challenge for Austrian Post. The development of the letter, direct mail and parcel businesses varied considerably in 2020. The volume flows of letter and direct mail items were strongly reduced as a result of the pandemic. The volume of addressed letter mail fell by 7 % year-on-year, compared to a 5 % decrease in media post. The decline even reached a level of 12 % for direct mail items, due to the substantial impact of the lockdown measures in many sectors. In contrast, parcel volumes showed a positive development of +30 % in Austria, +27 % in the CEE region and +47 % in Turkey. In particular, the company succeeded in handling the enormous parcel volumes in the fourth quarter of 2020 while, at the same time, maintaining high quality in delivery. According to preliminary figures, Group revenue of Austrian Post increased by 8.3 % in 2020 to Euro 2,189 mn. The Turkish company Aras Kargo, fully consolidated since 25 August 2020, also contributed to growth with revenue of about Euro 100 mn. In line with this revenue development, earnings before interest and tax (EBIT) are expected to be in the range of Euro 160 mn, compared to Euro 201 mn in 2019. The EBIT decline in the Mail and Retail & Bank Divisions are in contrast to a significant earnings improvement achieved by the Parcel & Logistics Division.

**Österreichische Post:** weekly performance: 8.40%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY

