

21st Austria ATX-Prime Stocks Week 47

ATX			
2498.90	3.83%	-21.47%	
Price	% week	% ytd	
Addiko Bank			
9.25	2.89%	-35.76%	
Agrana			
16.60	2.34%	-10.75%	
Amag			
27.10	2.26%	-11.15%	
Andritz			
34.30	1.66%	-10.68%	
AT&S			
19.74	7.75%	-1.60%	
Bawag			
37.88	5.87%	-6.70%	
CA Immo			
28.65	2.32%	-23.50%	
DO&CO			
46.65	19.46%	-45.69%	
Erste Group			
23.44	5.21%	-30.15%	
EVN			
15.00	4.17%	-13.29%	
FACC			
8.70	23.40%	-21.90%	
Flughafen Wien			
26.95	3.06%	-28.61%	
Frequentis			
16.80	-4.00%	-15.37%	
Immofinanz			
14.50	3.50%	-39.33%	
Kapsch TrafficCom			
12.45	-2.35%	-56.62%	
Lenzing			
71.10	5.18%	-14.13%	
Marinomed Biotech			
120.00	6.19%	20.00%	
Mayr-Melnhof			
146.60	-1.74%	22.58%	

Dear active investors,

Another strong week for our ATX, which went 3,83 per cent up to 2502. FACC gained more than 23 per cent. News came from Strabag, Vienna Insurance Group, Vienna Airport, Rosenbauer, Porr, Uniq (2), Kapsch TrafficCom (2), FACC (2), Semperit, Do&Co, Wolfstank-Adisa and Marinomed.

BSN engine weekly Spitout: The **ATX** up 3,83% to 2.502,67 points this week. Year-to-date the ATX is now at **-21,47%**. Up to now there were **105** days with a positive and **122** with a negative gain. From the year-high we are **22,5%** away, from the low **53,46%**. Statistically the best weekday so far 2020 is **Tuesday** with 0,42%, the weakest is **Thursday** with -0,54%.

These are the best-performers this week: **FACC** 23,4% in front of **DO&CO** 19,46% and **Uniq** 12,75%. And the following stocks performed worst: **Frequentis** -4% in front of **Porr** -3,41% and **Kapsch TrafficCom** -2,35%.

Further highlights this week: **Verbund** for 6 days in a row up (3,69% gain from 54,15 to 56,15), also **Zumtobel** 5 days up (10,7% gain from 5,42 to 6), **AT&S** 3 days up (6,7% gain from 18,5 to 19,74), **DO&CO** 3 days up (14,2% gain from 40,85 to 46,65), **EVN** 3 days up (4,75% gain from 14,32 to 15), **Uniq** 3 days up (8,79% gain from 5,69 to 6,19), **voestalpine** 3 days down (1,94% loss from 26,28 to 25,77).

Best-performers year-to-date as of now: **Semperit** 102,87% (last year: 11,85 percent) followed by **Verbund** 25,5% (last year: 20,14 percent) and **Mayr-Melnhof** 22,58% (last year: 8,73 percent). And the worst-performing stocks year-to-date: **Kapsch TrafficCom** -56,62% (Vorjahr: -13,68 percent), followed by **DO&CO** -45,69% (Vorjahr: 6,31 percent) and **SBO** -44,33% (Vorjahr: -12,29 percent).

High above the MA200: **Semperit** 54,17%, **Lenzing** 42,38% and **Verbund** 28,44%. Down under the MA200: **Kapsch TrafficCom** -23,82%, **Immofinanz** -10,21% and **Warimpex** -9,57%.



Strabag: Construction group Strabag, along with consortium partners Eurovia and AZD Praha s.r.o., was awarded the contract to build the new Zilina-Teplicka railway station and to modernise the infrastructure of one of the most important Slovak railway junctions for a total of around Euro 323 mn. The project is financed through EU structural funds, Strabag's share amounts to 28 %. Work over the total length of 16.3 km is expected to last 48 months.

Strabag: weekly performance: 3.27%

Vienna Insurance Group: According to Vienna Insurance Group the operating insurance business is performing solidly and the premium development is slightly positive compared to the previous year. Driven by the negative perfor-

OMV	28.18	6.90%	-43.73%
Palfinger	22.80	5.07%	-22.05%
Porr	13.04	-3.41%	-15.54%
Österreichische Post	28.80	2.13%	-15.29%
Polytec Group	6.69	6.02%	-22.66%
RBI	15.68	4.19%	-29.97%
Rosenbauer	38.20	12.02%	-4.98%
SBO	28.00	8.53%	-44.33%
Semperit	22.60	6.60%	102.87%
S Immo	15.68	4.53%	-29.69%
Strabag	28.45	3.27%	-8.23%
Telekom Austria	6.03	1.17%	-17.17%
UBM	34.00	5.92%	-27.97%
Uniq	6.19	12.75%	-31.94%
Verbund	56.15	3.60%	25.50%
VIG	19.52	1.67%	-23.15%
voestalpine	25.77	0.59%	3.66%
Wienerberger	24.52	0.25%	-7.19%
Warimpex	1.16	1.76%	-29.14%
Zumtobel	6.00	10.70%	-34.35%

mance of the capital markets, the financial result was around Euro 114 mn lower than in the 1st to 3rd quarter of 2019. The decline has a direct impact on the result before taxes, which amounted to Euro 266 mn in the 1st to 3rd quarter of 2020 (minus 29% compared to the same period last year). Based on these results for the 1st to 3rd quarter of 2020 the Managing Board of Vienna Insurance Group expects profit before taxes for the full year 2020 to be in a range of Euro 300 to 350 mn, subject to unpredictable volatilities on capital markets.

VIG: weekly performance: 1.67%



Vienna Airport: Revenue of the Flughafen Wien Group (Vienna Airport Group) in Q1-3/2020 fell by 56.9% to Euro 277.0 mn. EBITDA declined by 80.1% to Euro 62.3 mn, and EBIT was down by 120.3% to minus Euro 43.6 mn. "The encouraging news about the availability of effective vaccines in the near future comprises an important glimmer of hope for reinvigorating the aviation sector. The news gives ground for optimism that 2021 will once again be characterised by an upward trend. Up until then, the aviation industry, which is also indispensable in times of crisis, requires a practical testing strategy as well as European-wide and globally uniform travel regulations. In this case, the rapid antibody tests which can be carried out at the airport before departure serve as the basis for healthy and safe flying. For this reason, they should be part of the announced testing strategy of the federal government, complementing the PCR tests offered at the airport since May", explains Günther Ofner, Member of the Management Board. The Flughafen Wien Group currently has secured liquidity enabling it to cope with all foreseeable crisis scenarios and ensure sufficient financing. Taking account of the already successfully implemented as well as planned cost savings and reduction measures but in light of the recent significant decline in passenger traffic, the Management Board expects to conclude the 2020 financial year with an EBITDA ranging from Euro 55-60 mn. After depreciation, amortisation and the financial results, a net loss between Euro 75 mn and Euro 85 mn is anticipated for the entire 2020 financial year according to the company's current assessment.

Flughafen Wien: weekly performance: 3.06%

Rosenbauer: Rosenbauer International AG announced that it has brokered its first syndicated loan. The debut transaction is for Euro 170 million, with the option of increasing the amount. The term is three years, with the option of twice extending the agreement by a further year each time. In taking this step, the Rosenbauer Group is optimizing the maturity profile of its existing bank facilities and securing the refinancing of its existing liabilities. The Rosenbauer Group generated revenues of Euro 713.9 from January to September of 2020 (1-9/2019: Euro 614.5 mn). At Euro 25.4 mn, EBIT in the first nine months of 2020 was up on the corresponding period of the previous year (1-9/2019: Euro 15.1 mn) despite the adverse effects of the Covid-19 pandemic. Consolidated EBT for the reporting period therefore amounted to Euro 21.6 mn (1-9/2019: Euro 9.9 mn). As shown from past experience, the firefighting industry follows the general economy at a delay of several months and, thanks to full order books, should be able to assert itself in the current declining economic environment. For 2021, Rosenbauer management assumes the global sector to move sideways and



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stable Group revenues.

Rosenbauer: weekly performance: 12.02%

Porr: Austria's second largest construction group, Porr, is expected to achieve a production output of more than Euro 5 bn this year. The Covid pandemic also has a massive impact on Porr's business activities and, in addition to a revaluation of projects, will probably result in a negative EBT (earnings before taxes) in the range of Euro 45 - 55 mn for the Group. CEO Karl-Heinz Strauss: "The decline in production output due to direct and indirect consequences of COVID-19, such as defaults and disruptions due to travel restrictions, local lockdowns, subcontractor failures, additional costs that cannot be passed on, increased hygiene and safety measures and project postponements, on the one hand lead to a significant decline in the planned annual result. On the other hand, we have comprehensively reassessed all projects, including receivables. In particular, corrections have been made in structural engineering Germany, tunneling and individual projects in almost all countries". For 2021, the management board expects a production output of approximately Euro 5.3 - 5.5 bn and a positive EBT margin of +1.3 - +1.5%.

Porr: weekly performance: -3.41%

WEDNESDAY

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Uniq: The Management Board and Supervisory Board at Uniq Insurance Group AG decided on a strategic programme covering the next few years, under the name Uniq 3.0. The programme will focus more intensively on customers, and make internal processes simpler, more efficient and more cost-effective. This will be accompanied by cutbacks in the workforce. A total of around 600 salaried employees of the Uniq Group will be leaving the company by the end of 2022. Staff reductions will be achieved wherever possible through natural attrition and contract terminations agreed through mutual consent. A severance scheme has been put in place. The planned measures mean that expenses for restructuring measures will be incurred in the consolidated financial statements of up to approximately Euro 110 mn for the 2020 financial year. These restructuring measures will result in future targeted savings of up to around Euro 50 mn each year. The resolution on the Uniq 3.0 strategic programme also involves a review of our medium-term planning and, subject to significant adjustments to the capital cost parameters, will trigger goodwill impairments of approximately Euro 100 mn for the 2020 financial year in Serbia, Bulgaria and Romania.

Uniq: weekly performance: 12.75%

FACC: FACC AG, leading aerospace company in design, development and production of aerospace technologies and advanced aircraft lightweight systems recorded revenues in the first nine months of 2020 of Euro 392.8 mn. The decline of 32.6% compared to the same period of the previous year (Euro 582.6 mn) is attributable to the reduction in built rates in all aircraft programs of major importance to FACC. Reported earnings before interest and taxes (EBIT) for the first nine months of 2020 stood at Euro -57.5 mn (comparative period in 2019: Euro 9.7 mn). "Although the markets are still highly volatile, we are currently planning annual sales of between Euro 500 and 520 mn. In terms of earnings, we are still expecting EBIT in a range of Euro -55 to -65 mn," says CEO Robert Machtlinger. FACC is consistently investing in the future, even in a completely new market environment. "Research and development, innovation and reliabi-



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lity are key elements of our past and our future," emphasizes Machtlinger. "On the one hand, we are paying special attention to the topics of efficiency and sustainability, both at our FACC plants and with regard to our lightweight systems, which enable more efficient flying while reducing CO2 emissions. In addition, we wish to drive forward the new area of Urban Air Mobility with innovative solutions and to make further progress in the space environment."

FACC: weekly performance: **23.40%**

Kapsch TrafficCom: In the first half of the current financial year, revenues of Kapsch TrafficCom, provider of intelligent transportation systems, reached Euro 257 mn (-28%). A major reason for the reduction in revenues is, that some major toll projects ended which contributed Euro 64 mn in the first half of 2019/20. These projects comprise the early terminated toll projects in Germany, the expired contract of the nation-wide toll system in the Czech Republic and the concluded implementation of the toll system in Bulgaria. The loss of these high-revenue projects could not be compensated by new business in the first half of the current financial year. The delays of tenders and contract awards due to COVID-19 play a major part in this. The earnings before interest and taxes (EBIT) were negative at Euro -58 million (previous year: Euro 9 mn). The EBIT margin was thus -22% (previous year: 2%). "It pains me to see the company I built with my team, practically from the ground up, in this state after continuous upward development over the past 20 years. What is clear is how important it was to start up a program, before the summer, to both define short-term cost reduction measures and create a basis for sustainable growth," says Georg Kapsch, CEO of Kapsch TrafficCom.

Kapsch TrafficCom: weekly performance: **-2.35%**

THURSDAY

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Kapsch TrafficCom: Kapsch announced, that the new all-electronic tolling (AET) system developed for the New York State Thruway Authority (NYSTA) is now fully operational and in revenue service. After intensive testing and final configuration, the new system went live on November 14, 2020. All road users now pay their vehicle tolls on NYSTA-operated roads via automatic electronic toll collection (ETC). The New York State Thruway Authority now operates a completely cashless AET system. Vehicles can pay tolls while traveling at highway speeds below the new high-volume Kapsch gantries, or are tolled at NYSTA-operated entry and exit points that also use the ETC method. Remaining toll plaza infrastructure will eventually be removed. Sensors and lasers automatically determine vehicle class, which define the toll rate applied to each vehicle. Charges are billed to the driver's E-ZPass account if they have a transponder, or by mail to the vehicle's registered owner using license plate information.

Kapsch TrafficCom: weekly performance: **-2.35%**

Uniqa Insurance Group: With premiums written of Euro 4,091.2 mn and earnings before taxes of Euro 213.8 mn, Uniqa has followed the first half of the year by successfully closing the third quarter of 2020 – in the middle of the Covid-19 crisis. EBT of Euro 159 mn was generated in the three months from July to September alone, making this quarter one of the most successful in the company's history. Underwriting result nearly doubled. It increased by 99.0 per cent to Euro 124.9 mn in the first three quarters – showing how strong UNIQA's core insurance business is. This is despite Uniqa having to pay out over

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Euro 70 mn in additional insurance benefits from January to September for business interruptions and cancelled events due to Covid-19.

Uniqa: weekly performance: [12.75%](#)

Semperit: In the first three quarters of 2020, the Semperit Group, an internationally-oriented group that develops, produces, and sells in more than 100 countries highly specialised rubber products for the industrial and medical sector, recorded a slight increase of 0.8% to Euro 657.2 mn compared with the same period of the previous year. The corona pandemic again had opposite effects on the Semperit Group's Industrial and Medical Sectors: in the Industrial Sector, revenue declined by 13.4%, while the Medical Sector recorded an increase of 27.5%. EBITDA almost doubled in the first three quarters from Euro 60.4 mn in 2019 to Euro 118.5 million in 2020. This is particularly due to the good result of the Medical Sector, which is based on the exceptional economic boom caused by the corona pandemic on the one hand and on the successful restructuring and transformation measures on the other. Semperit Group's EBITDA for the full year will range between Euro 200.0 and 225.0 mn and thus significantly exceed the previous year's figure. According to the company, the fundamental strategic decision of 28 January 2020, to which Semperit will focus on the industrial rubber business in the future and separate from the medical business, is still valid, regardless of the developments recently observed in the wake of the corona crisis. However, in view of the extremely positive earnings contributions and the high margins that are currently resulting from the exceptional economic situation, the Semperit Group will probably continue the medical business at least until mid-2021.

Semperit: weekly performance: [6.60%](#)

Do&Co: In the first half of the business year 2020/2021, which was characterised by the impact of the Covid-19 pandemic, the Catering group Do & Co recorded revenue in the amount of Euro 111.35 mn, representing a decrease of -78.1% or Euro -396.49 mn compared to the same period in the previous year. For the first half of the business year 2020/2021, the groups result after income tax was Euro -37.3 mn, resulting in a decrease of Euro -59.34 mn for the same period of the previous year.

DO&CO: weekly performance: [19.46%](#)

FRIDAY

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FACC: In recognition of its revolutionary autonomous air taxi, aerospace supplier FACC has now been presented with the Gold Innovation Award of the State of Upper Austria. Since November 2018, FACC has been working in this future-oriented field to research and implement complete solutions in order to prepare for a new mobility market with enormous potential. Robert Machtlinger, CEO of FACC AG, is convinced: "With our autonomous air vehicle, we are pursuing a shared vision of making personal mobility in urban agglomerations even more flexible, fast, efficient and safe. Autonomous flying is an additional and completely new answer to congested roads, air pollution and noise exposure in the megacities of this world." He adds: "In our cooperation with EHang, we are relying on innovative materials, highly efficient lightweight structures, an environmentally friendly electric drive, a high-speed computer and big data. The technology we are employing is truly revolutionary. FACC and EHang complement each other

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perfectly with respect to their areas of competence.”

FACC: weekly performance: 23.40%

Wolftank-Adisa: Due to the current situation around the Covid-19 pandemic and the currently ongoing uncertainty in connection with the second infection wave and the corresponding lock-down, the Board of Wolftank-Adisa Holding AG, the parent company of an international group of companies focusing on environmental protection services for polluted soil, facilities and water, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (Hydrogen / LNG) tank facilities, has to reduce the guidance published in the middle of this year.

Despite a significantly better order intake situation compared to previous years, sales and profit for 2020 will be significantly below the original guidance (sales range of Euro 46 to 56 mn and an EBITDA between Euro 2.6 and 5.6 mn.). At this point, sales of around Euro 35 million and an Ebit of Euro minus two million are expected, but Ebitda is expected to be positive. The currently very strong order backlog – partly due to orders being postponed until next year (2021) – makes the management confident that organic sales will remain at the level of 2019 with even improved profit margins. The Management Board also expects significant positive effects from possible acquisitions.

Wolftank-Adisa Holding AG: weekly performance: 0.00%

Marinomed: Marinomed Biotech AG, a globally operating biopharmaceutical company, announced plans to initiate a Phase IV clinical trial with Carragelose® (iota-carrageenan). The trial will recruit healthcare professionals, who are managing Covid-19 patients, as study population. The primary objective of the trial is to demonstrate that the prophylactic treatment reduces the symptoms of Sars-CoV-2 and other respiratory viral infections when compared to a placebo-treated control group. The randomized double blinded trial is expected to start immediately after the approval of the ethics committee and will enrol 334 individuals. Over the course of 12 weeks, participants will use a Carragelose nasal spray (1.2 mg/ml; 140 µl per puff), marketed under the brand name Coldamaris pro in Austria, three times a day: one dose of the spray into the nostrils plus three doses into the mouth each time. Participants will be screened every week for SARS-CoV-2 and other common respiratory viral infections. Currently, the trials are planned to start at Klinik Favoriten and Klinik Floridsdorf, both based in Vienna, Austria.

Marinomed Biotech: weekly performance: 6.19%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

